



# GOOD LUCK STEEL TUBES LIMITED

Regd. Off: 5/102, Sikka Complex, Community Centre, Preet Vihar, Delhi – 92

Website: www.goodlucksteel.com; E-Mail: goodluck@goodlucksteel.com

CIN: L74899DL1986PLC050910

## NOTICE

**Notice** is hereby given that an extra-ordinary general meeting of the Members of the Good Luck Steel Tubes Limited will be held on Wednesday, 17th December, 2014, at A-42, Industrial Area, Sikandrabad, Distt. - Bulandshahar (U.P.) at 9.30 a.m. to transact the following business:

### Special Business:

1. To consider and if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

**"Resolved That** pursuant to the provisions of Section 62(1)(c) of the Companies Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force), and such other applicable provisions, if any, and subject to the provisions of the Memorandum & Articles of Association of the Company, the Listing Agreements entered into by the Company with the Stock Exchanges, where the shares of the Company are listed and in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2009, as amended and other applicable regulations and guidelines issued by the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), Government of India ("GOI"), or any other relevant authority and clarifications thereon issued from time to time, if any, and subject to all such statutory, regulatory and government approvals, permissions or sanctions as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by any of them, while granting such approvals, permissions or sanctions, and which may be agreed to by the Board of Director of the Company (hereinafter referred to as "the Board" which expression shall be deemed to include any Committee constituted/to be constituted by the Board to exercise its powers, including the powers conferred by this Resolution) the consent, authority and approval of the members of the Company be and is hereby given to the Board to create, issue and allot, upto 40,00,000 (Forty lakhs) warrants (hereinafter referred to as "Convertible Warrant"), on preferential basis to **M/s. Shri Haridas Securities And Credits Private Limited** (a person belonging to non promoter category) and upto 10,00,000 (ten lakhs) warrants (hereinafter referred to as "Convertible Warrant"), on preferential basis to **Ms. Shikha Garg, Manish Garg & Sons HUF, Ms. Mithlesh Garg, R C Garg and Sons HUF, Ms. Ankita Agarwal, Ms. Archana Agarwal, Mr, Saras Garg, Ms. Anju Garg, Munni Lal and Sons HUF, Ms. Rekha Rani, Ms. Sapna Garg, Ms. Reena Garg, Ms. Pushpa Garg** ( person(s) belonging to the promoter category) at an exercise price of Rs. 60/- per underlying equity share of the face value of Rs. 2 (including a premium of Rs. 58.00) each or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2009 or other applicable provisions.

**Resolved Further That** the warrant holder shall be entitled to convert the Convertible Warrants, at the option of the warrant holder, into equal number of Equity Shares of a face value of Rs. 2/- each of the Company (hereinafter referred to as "Resultant Equity Share"), in one or more tranches, within a period of eighteen months from the date of allotment of Convertible Warrants, as per the terms and conditions, which, inter alia, include:

a. Issue of upto 50,00,000 (Fifty lakhs) Convertible Warrants to the following non-promoter category and Promoter category with an entitlement to convert into equal number of Equity Shares of Rs. 2/- each of the Company, in one or more tranches, at the option of the warrant holder, within a period of 18 months from the date of allotment of such Convertible Warrants:

S.No.	Name of the proposed Allottees	Category	Number of Convertible Warrants
1.	Shri Haridas Securities And Credits Private Limited	Non Promoter Group	40,00,000
2	Shikha Garg	Promoter Group	86667
3	Manish Garg And Sons HUF	Promoter Group	80000
4	Mithlesh Garg	Promoter Group	80000
5	R C Garg And Sons HUF	Promoter Group	86667
6	Ankita Agarwal	Promoter Group	75000
7	Archana Agarwal	Promoter Group	75037
8	Saras Garg	Promoter Group	33000
9	Anju Garg	Promoter Group	100000
10	Munni Lal And Sons HUF	Promoter Group	183592
11	Rekha Rani	Promoter Group	50000
12	Reena Garg	Promoter Group	50000
13	Sapna Garg	Promoter Group	50000
14	Pushpa Garg	Promoter Group	50037



- b. Entitlement of the Convertible Warrant to the extent not exercised by the warrant holder shall be lapsed and up-front amount paid on such warrants shall be forfeited.
- c. The Equity Shares allotted on conversion of the Warrants shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including as to dividend with the existing equity shares of the Company except that new equity shares will be subject to lock-in requirement in terms of the provisions of the SEBI (ICDR) Regulations, 2009.
- d. In accordance with the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2009, the Relevant Date for the purpose of pricing of issue of Convertible Warrants and Resultant Equity Shares on conversion of the Warrants is **17th November, 2014** being the 30th day prior to the date on which the meeting of the general body of shareholders is held, in terms of Section 62 of the Companies Act, 2013, to consider the proposed issue.

By order of the Board of Directors of  
For **Good Luck Steel Tubes Limited**

**Abhishek Agrawal**  
Company Secretary

Date: 17-11-2014  
Place: Ghaziabad

**Notes:**

- A. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE PROXY FORM IN ORDER TO BE EFFECTIVE MUST BE DEPOSITED WITH THE COMPANY NOT LESS THAN 48 HOURS BEFORE THE TIME FIXED FOR COMMENCEMENT OF THE MEETING.
- B. Corporate Members intending to send their authorised representatives are requested to send a duly certified copy of the Board Resolution authorizing the representatives to attend and vote at the General Meeting.
- C. The Explanatory Statements, pursuant to the provisions of the Companies Act, in respect of the business under Item No. 1 above, is annexed hereto. Disclosures required to be made in terms of the SEBI (ICDR) Regulations, 2009 with respect to the proposed resolution for Preferential allotment are also given in the said explanatory statement and may be considered as an integral part of this Notice.
- D. Inspection of Documents: Documents referred to in the Notice are open for inspection at the registered office of the Company at all working days except Saturdays between 11 A.M. and 2 P.M. up to the date of Extra-ordinary General Meeting.

**Explanatory Statement pursuant to Section 102 of the Companies Act, 2013**

**Item No. 1:**

To augment the fund requirements of the Company, your Company intends to raise funds through preferential issue of Convertible Warrants. Your Board proposes to issue upto 50,00,000 (Fifty lacs) Convertible Warrants with an entitlement to convert into equal number of Equity Shares of the Company.

Since your Company is a listed company, the proposed issue is in terms of the provisions of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements), Regulations, 2009, and other applicable provisions, if any. In terms of the provisions of the Companies Act, and the aforesaid SEBI Regulation, the relevant disclosures/ details are given below:

Instrument and Numbers: The Company is proposing to issue the following securities on preferential allotment basis:

- a. Convertible Warrants not exceeding 40,00,000 (Forty lacs) to an investor belonging to non-promoter category and not exceeding 10,00,000 (ten lacs) to person(s) belonging to the promoter category.
- b. The holder of these warrants shall be entitled to convert the warrants into Equity Shares of the Company in the ratio of 1:1 (i.e., one Equity Shares of Rs. 2/- each for every one Convertible Warrant held), within a period of 18 (eighteen) months from the date of allotment of Convertible Warrants.



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The warrant holder shall make a written request to the Company to exercise the entitlement and send the same along with complete balance payment payable on the Resultant Equity Shares to the Company. Entitlement of the Convertible Warrants to the extent not exercised shall lapse and up-front amount paid on such Convertible Warrants shall be forfeited.

No allotment on preferential basis has been made during the year and further there is no preferential allotment under process except as proposed in this notice.

**Relevant Date & Issue Price:** The relevant date for the purpose of determination of issue price of the Convertible Warrants/ Resultant Equity Shares is 17th November, 2014.

As per Regulation 76(1) of the SEBI (ICDR) Regulations, 2009, a minimum issue price of the equity shares in preferential issues has to be calculated as follows:

- The average of weekly high and low of the volume weighted average price of the related shares quoted on the stock exchange during the twenty six weeks preceding the relevant date;
  - or
  - The average of weekly high and low of the volume weighted average price of the related shares quoted on a stock exchange during the two weeks preceding the relevant date;
- Whichever is higher.

The shares of the Company are listed and traded on BSE Ltd (BSE). The issue price will be higher than the minimum issue price determined under Regulation 76 of the SEBI (ICDR) Regulations, 2009.

### Payment:

In terms of the provisions of Regulation 77 of the SEBI (ICDR) Regulations, 2009, 25% of the issue price shall be payable before the allotment of Convertible Warrants. The balance 75% of the issue price shall be payable on or before allotment of Resultant Equity Shares pursuant to exercise of option against Convertible Warrants by the warrant holder.

In case the warrant holder does not exercise the option to take equity shares against any of the Convertible Warrant held by it; the up-front payment made in respect of such Convertible Warrant shall be forfeited by the Company.

### Identity & particulars of proposed allottee and pre & post issue holding of the proposed allottee:

Present preferential issue of Convertible Warrants is proposed to be made to the following person belonging to promoter category and non-promoter category. The identity and the pre-issue & post issue shareholding of the proposed allottee is shown in the table below:

SN	Name & PAN	Address	Category	Identity of the natural persons who are the ultimate beneficial owners of the shares of the proposed allottee and/or who ultimately control the proposed allottee	No. of Warrants proposed to be allotted	Pre-issue Shareholding		Post-issue Shareholding*	
						No. of Shares	%	No. of Shares	No. of Shares
1	Shri Haridas Securities And Credits Private Limited  PAN: AAHCS7132B	Shop No.- 5, CSC (DDA Market, Defence Enclave, Vikas Marg, Delhi-110092	Non-Promoter	Deepak Kumar, Pramod Kumar,	4,000,000	Nil	-	4,000,000	15.38
2	Shikha Garg  PAN: AATPG1867E	R-4/52, Raj Nagar, Ghaziabad-201001	Promoter	N.A.	86,667	203,166	0.97	289,833	1.11



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3	Manish Garg And Sons HUF.  PAN: AAAHM7165G	R-4/52, Raj Nagar, Ghaziabad- 201001	Promoter	N.A.	80,000	47,708	0.23	127,708	0.49
4	Mithlesh Garg  PAN: AGPPG7201A	R-10/159, Raj Nagar, Ghaziabad- 201001	Promoter	N.A.	80,000	610,000	2.90	690,000	2.65
5	R C Garg And Sons HUF.  PAN: AABHR5809M	R-10/159, Raj Nagar, Ghaziabad- 201001	Promoter	N.A.	86,667	555,500	2.64	642,167	2.47
6	Ankita Agarwal  PAN: ACGPA0986K	R-2-93, Raj Nagar, Ghaziabad- 201001	Promoter	N.A.	75,000	222,177	1.06	297,177	1.14
7	Archana Agarwal  PAN: ABMPA7741B	R-2-93, Raj Nagar, Ghaziabad- 201001	Promoter	N.A.	75,037	463,328	2.21	538,365	2.07
8	Saras Garg  PAN: AHMPG1777F	KF-7 Kavi Nagar, Ghaziabad- 201001	Promoter	N.A.	33,000	281,500	1.34	314,500	1.21
9	Anju Garg  PAN: ACCPG9515A	KF-7 Kavi Nagar, Ghaziabad- 201001	Promoter	N.A.	100,000	293,936	1.40	393,936	1.51
10	Munni Lal And Sons HUF.  PAN: AABHM2551B	KF-7 Kavi Nagar, Ghaziabad- 201001	Promoter	N.A.	183,592	50,500	0.24	234,092	0.90
11	Rekha Rani  PAN: ABPPR3747K	KF-7 Kavi Nagar, Ghaziabad- 201001	Promoter	N.A.	50,000	461,750	2.20	511,750	1.97
12	Sapna Garg  PAN: ACCPG9569N	R-2/99, Raj Nagar, Ghaziabad- 201001	Promoter	N.A.	50,000	209,247	1.00	259,247	1.00



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13	Reena Garg  PAN: ACCPG9573A	R-2/99, Raj Nagar, Ghaziabad- 201001	Promoter	N.A.	50,000	136,294	0.65	186,294	0.72
14	Pushpa Garg  PAN: AGVPG6067C	R-2/99, Raj Nagar, Ghaziabad- 201001	Promoter	N.A.	50,037	734,500	3.50	784,537	3.02

\*Assuming 100% conversion of Warrants.

All the holdings of pre-preferential shareholding of the proposed allottees are in demat form. Further, the proposed allottee has not sold any shares of the Company during the six months period prior to the Relevant Date.

There shall not be any change in control of the Company consequent to the proposed preferential issue of Convertible Warrants/ Resultant Equity Shares.

### Lock-in Period

The Convertible Warrants issued to promoter allottees and non-promoter allottee shall be subject to a lock-in period of three years and one years respectively or such other period as may be prescribed in accordance with the SEBI regulations. The Resultant Equity Shares allotted on conversion of Convertible Warrants to promoter allottees and non-promoter allottee shall further be subject to a lock-in period three years and one year respectively from the date of trading approval of the stock exchanges.

Further, securities allotted on preferential basis shall not be transferred by the allottee till trading approval is granted by all the recognized stock exchanges, where the equity shares of the Company are listed.

The entire Pre preferential allotment shareholding of the allottees, if any, shall be locked in as per SEBI (ICDR) Regulations, 2009.

### Intention of promoters/directors/key management persons to subscribe:

No promoters/ directors/ key management persons intends to subscribe to the present preferential issue except the proposed allottees belonging to promoter group as disclosed in the notice .

**Pre-issue & Post-issue Shareholding Pattern of the Issuer Company:** Pre-issue and post issue shareholding pattern of the Company is as below:

SN	Category	Pre Issue		Post Issue*	
		Number of Shares	%	Number of Shares	%
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>				
<b>1</b>	<b>Indian</b>				
(a)	Individuals/ Hindu Undivided Family	13428615	63.93	14428615	55.48
(b)	Central Government/ State Government(s)	-		-	
(c)	Bodies Corporate	-		-	
(d)	Financial Institutions/ Banks	-		-	
(e)	Any Other	-		-	
	<b>Sub Total(A)(1)</b>	<b>13428615</b>	<b>63.93</b>	<b>14428615</b>	<b>55.48</b>
<b>2</b>	<b>Foreign</b>				



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a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-		-	
b	Bodies Corporate	-		-	
c	Institutions	-		-	
d	Any Other	-		-	
	<b>Sub Total(A)(2)</b>	<b>0</b>		<b>0</b>	
<b>(A)</b>	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>13428615</b>	<b>63.93</b>	<b>14428615</b>	<b>55.48</b>
<b>(B)</b>	<b>Public shareholding</b>				
<b>1</b>	<b>Institutions</b>				
(a)	Mutual Funds/ UTI	-		-	
(b)	Financial Institutions / Banks	-		-	
(c)	Central Government/ State Government(s)	-		-	
(d)	Venture Capital Funds	-		-	
(e)	Insurance Companies	835680	3.98	835680	3.21
(f)	Foreign Institutional Investors	-		-	
(g)	Foreign Venture Capital Investors	-		-	
(h)	Any Other	-		-	
	<b>Sub-Total (B)(1)</b>	<b>835680</b>	<b>3.98</b>	<b>835680</b>	<b>3.21</b>
<b>B 2</b>	<b>Non-institutions</b>				
(a)	Bodies Corporate	3803003	18.10	7803003	30.00
(b)	Individuals				
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2210985	10.53	2210985	8.50
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	223628	1.06	223628	0.86
(c)	Any Other	504339	2.40	504339	1.94
	<b>Sub-Total (B)(2)</b>	<b>6741955</b>	<b>32.09</b>	<b>10741955</b>	<b>41.31</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>7577635</b>	<b>36.07</b>	<b>11577635</b>	<b>44.52</b>
	<b>TOTAL (A)+(B)</b>	<b>21006250</b>	<b>100.00</b>	<b>26006250</b>	<b>100.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	-		0	
	<b>GRAND TOTAL (A)+(B)+(c)</b>	<b>21006250</b>	<b>100.00</b>	<b>26006250</b>	<b>100.00</b>

\*Assuming 100% conversion of Warrants.

### Objects and purpose of the Preferential Issue

Funds raised through the proposed preferential issue will be utilized for the purpose of capital expenditure on company's expansion plan, to meet the long term working capital requirements and other general corporate purpose.

### Proposed time of Allotment

The allotment of Convertible Warrants in the present preferential issue will be made within a period of 15 days from the date of passing of the Special Resolution in the present general meeting, excluding the time taken in obtaining the necessary approvals, if any.

After allotment of Convertible Warrants, the warrant holder shall be entitled to convert the Convertible Warrants, into Equity Shares, in one or more tranches, within a period of eighteen months from the date of allotment of Convertible Warrants, as per the terms and conditions of the issue of Convertible Warrants.



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**Undertaking in terms of Regulation 73 read with Regulation 76(2) & (3) of the SEBI (ICDR) Regulations, 2009:** Not applicable; since the equity shares of the Company have been listed on a recognized stock exchange for a period more than twenty six weeks as on the relevant date.

The Statutory Auditors of the Company has certified that the present preferential issue is being made in accordance with the requirements contained the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements), Regulations, 2009, as amended up to date. The Auditors' Certificate shall be laid before the general meeting.

In terms of the provisions of the Companies Act and SEBI (ICDR) Regulations, the consent of members by way of a special resolution is required.

None of the directors, the Key Managerial Personnel and their relatives, except Mr. Mahesh Chandra Garg, Whole-time Director, Mr. Ramesh Chandra Garg, Whole-time Director and Mr. Nitin Garg, Whole-time Director are deemed to be interested/ concerned in the proposed resolution. Aforesaid interested Directors are relatives of the proposed allottees of the promoter group.

No member of the company who is a related party shall vote to approve this special resolution.

Your directors recommend the resolution as item no. 1 for your approval.

By order of the Board of Directors of  
For **Good Luck Steel Tubes Limited**

**Abhishek Agrawal**  
**Company Secretary**

Date: 17-11-2014  
Place: Ghaziabad



# GOOD LUCK STEEL TUBES LIMITED

Regd. Off: 5/102, Sikka Complex, Community Centre, Preet Vihar, Delhi – 92  
Website: www.goodlucksteel.com; E-Mail: goodluck@goodlucksteel.com  
CIN: L74899DL1986PLC050910

## PROXY FORM

Name of the member(s):
Registered address:
E-mail Id:
Folio/ DP ID- Client ID No.:

I/ We, being the member(s) having ..... Shares of the above named Company hereby appoint:

(1) Name: ..... Address: .....

E-mail Id: ..... Signature: ..... or falling him;

(2) Name: ..... Address: .....

E-mail Id: ..... Signature: ..... or falling him;

(3) Name: ..... Address: .....

E-mail Id: ..... Signature: ..... or falling him;

as my proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra Ordinary General Meeting of the Company, to be held on Wednesday, 17th December, 2014 at 9.30 a.m. A-42, Industrial Area, Sikandrabad, Distt. - Bulandshahar (U.P.) and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.	Resolutions	Optional*	
<b>Special Business</b>			
1.	Issue of 4000000 convertible warrant to a person belonging to non promoter group and 1000000 convertible warrant to persons belonging to promoter group on preference basis at an exercise price of Rs. 60/-		

Signed this .....day of.....2014

Signature of shareholder .....

Signature of Proxy holder(s) .....

Affix Re 1/-  
Revenue  
Stamp

### Note:

- This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the meeting.
- For the Resolutions, Explanatory statement and Notes, please refer to the Notice of the Extra Ordinary General Meeting.
- \* It is optional to put an 'X' in the appropriate column against the resolutions indicated in the Box. If you leave the 'For' or 'Against' column blank against any or all Resolutions, your proxy will be entitled to vote in the manner as he/she thinks appropriate.
- Please complete all details including details of member(s) in above box before submission.







# GOOD LUCK STEEL TUBES LIMITED

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CIN: L74899DL1986PLC050910

## ELECTRONIC VOTING PARTICULARS

EVSN (Electronic Voting Sequence number)	PAN	USED ID	NO. OF SHARES

..... TEAR HERE .....



# GOOD LUCK STEEL TUBES LIMITED

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Website: www.goodlucksteel.com; E-Mail: goodluck@goodlucksteel.com  
CIN: L74899DL1986PLC050910

## ATTENDANCE SLIP

(TO BE SIGNED AND HANDED OVER AT THE ENTRANCE OF THE MEETING HALL)

I/We hereby record my/our presence at the Extra Ordinary General Meeting of the above named Company held at 9.30 a.m. on Wednesday, 17th December 2014, at A-42, Industrial Area, Sikandrabad, Distt. Bulandshahar (U.P.).

NAME(S) OF THE MEMBER(S)	Registered Folio No : .....
	Client ID No: .....

Name of Proxy (in block letters)

(To be filled in, if the Proxy attends instead of the Member)

.....

Member's/Proxy's Signature

## The procedure and instructions for e-voting are as follows:

- (i) Log on to the e-voting website [www.evotingindia.com](http://www.evotingindia.com)
- (ii) Click on "Shareholders" tab.
- (iii) Now, select the "COMPANY NAME - GOOD LUCK STEEL TUBES LIMITED" from the drop down menu and click on "SUBMIT".
- (iv) Now, enter your User ID as given overleaf in the box.
- (v) If you are holding shares in Demat form and had logged on to [www.evotingindia.com](http://www.evotingindia.com) and voted on an earlier voting of any company, then your existing password is to be used. If you are a first time user follow the steps given below.
- (vi) Now, fill up the following details in the appropriate boxes:

PAN	Enter your 10 digit alpha-numeric PAN issued by Income Tax Department (Applicable for both demat account shareholders as well as physical shareholders) as given overleaf in the box.
DOB*	Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format.
Bank Details*	Enter the Bank Details as recorded in your demat account or in the company records for the said demat account or folio.

\*Please enter any one of the details in order to login. In case both the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field.

- (vii) After entering these details appropriately, click on "SUBMIT" tab.
- (viii) Members holding shares in physical form will then reach directly the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (ix) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (x) Click on the EVSN for Good Luck Steel Tubes Limited to vote.
- (xi) On the voting page, you will see Resolution Description and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xii) Click on the "Resolutions File Link" if you wish to view the entire Resolutions.
- (xiii) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xiv) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xv) You can also take out print of the voting done by you by clicking on "Click here to print" option on the Voting page.
- (xvi) If Demat account holder has forgotten the changed password then enter the User ID and Captcha Code and click on Forgot Password & enter the details as prompted by the system.
- (xvii) Institutional shareholders (i.e. other than Individuals, HUF, NRI etc.) are required to log on to <https://www.evotingindia.co.in> and register themselves as Corporates. After receiving the login details they have to link the account(s) which they wish to vote on and then cast their vote. They should upload a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, in PDF format in the system for the scrutinizer to verify the same.

### General Instructions:

- (A) The e-voting period commences on 11th December, 2014 (9.30 a.m.) and ends on 12th December, 2014 (6.00 p.m.). During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 14th November, 2014, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (B) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at [www.evotingindia.co.in](http://www.evotingindia.co.in) under help section or write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).
- (C) The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on the cutoff date (record date) of 14th November, 2014.
- (D) Mr. Naveen Rastogi, Practicing Company Secretary, has been appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.
- (E) The Results shall be declared on or after the EGM of the Company. The Results declared alongwith the Scrutinizer's Report shall be placed on the Company's website [www.goodlucksteel.com](http://www.goodlucksteel.com) and on the website of CDSL within two (2) days of passing of the resolutions at the EGM of the Company and communicated to the Stock Exchanges.