

Dated: February 14, 2026

**The Manager, DCS
The Bombay Stock Exchange Ltd.**
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai

Ref: Scrip Code: - 530655

**The Manager
National Stock Exchange of India Ltd.**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: - GOODLUCK

Dear Sir/Madam,

SUB: Investor Presentation for Q3 & 9M FY 2026

Dear Sir,

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a copy of the Investor's Presentation for Q3 & 9M FY 2026 of the Company is being enclosed herewith.

This is for your information and doing the needful.

For Goodluck India Limited

**RAMESH CHANDRA GARG
DIRECTOR
DIN: - 00298129**

Encl: as above



WWW.GOODLUCKINDIA.COM

GOODLUCK INDIA LIMITED

INVESTOR PRESENTATION



Q3 & 9M FY26

DISCLAIMER

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KEY BUSINESS HIGHLIGHTS – 9M'FY26 (1/2)

Growth:

- ❑ Sales Volume –
 - 11.0% YoY increase in 9MFY26 at 3,45,874 MT
 - 8.2% YoY increase in Q3FY26 at 1,20,196 MT
- ❑ EBITDA –
 - 22.3% YoY in in Q3FY26
 - 24.1% YoY in 9MFY26
- ❑ Higher Depreciation in Q3FY26 on account of –
 - **Standalone:** Expansion in Automobile Tube and LDP (Hydraulic Tube) facilities
 - **Consolidated:** Expansion in Defence subsidiary for artillery shell manufacturing
- ❑ Dividend Declared –
 - 150% of FV (Rs. 3 per share)
 - Implying Dividend Payout of ~8% of Nine Months Profits



KEY BUSINESS HIGHLIGHTS – 9M'FY26 (2/2)

Business Highlights:

☐ Defence & Aerospace –

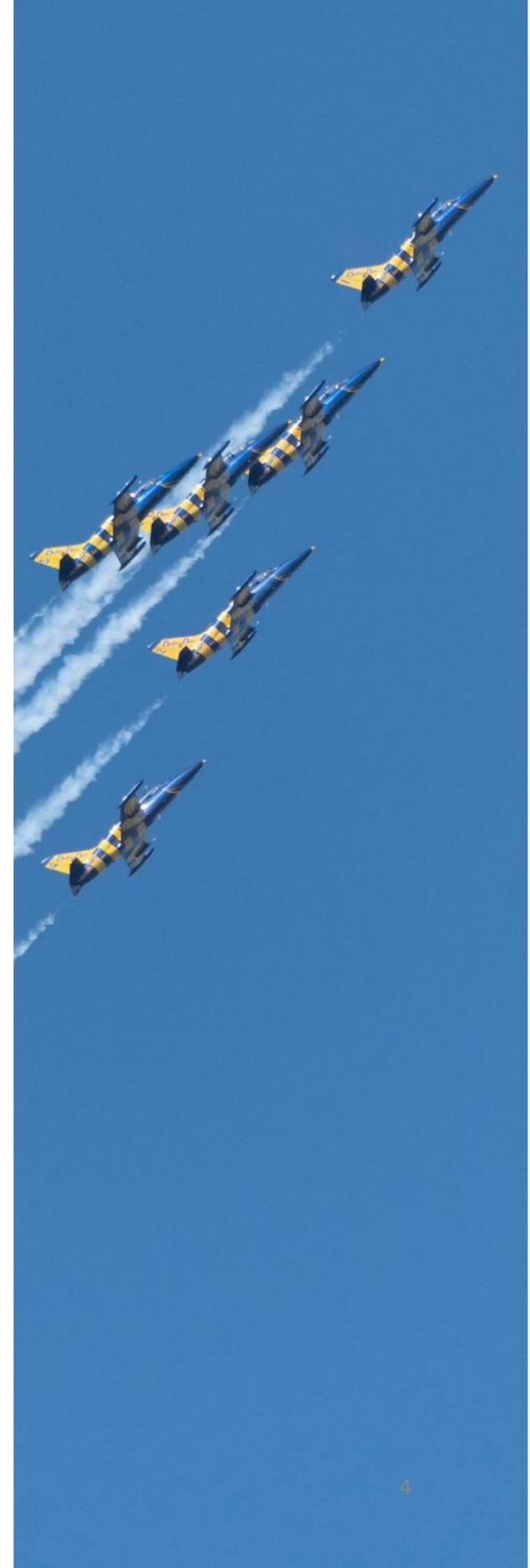
- Achieved a major milestone in the Defence vertical, **production successfully commenced at subsidiary Goodluck Defence and Aerospace Ltd**
- **First completed order is ready for dispatch**, awaiting necessary permissions
- **Strong order visibility in Defence for FY27**, reflecting growing opportunities in indigenous manufacturing and a strengthened presence in high-value strategic sectors

☐ Precision Pipes & Automobile Tubes –

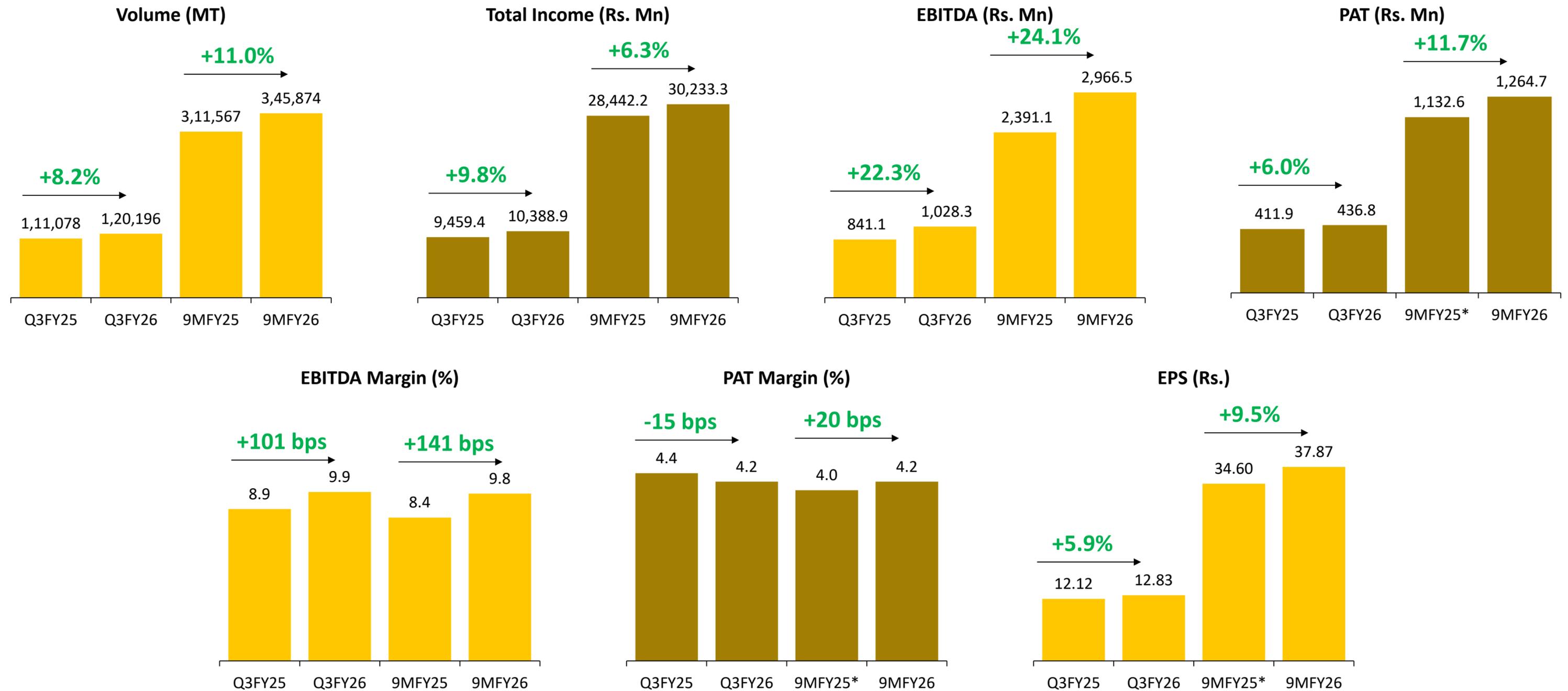
- Recent **US tariff easing brings renewed optimism in global markets**, expected to boost volumes and profitability in coming quarters
- Continuing focus on **enhancing product mix, expanding OEM relationships**, and driving value-added offerings

☐ Engineering Structures –

- Segment benefits from strong nationwide infrastructure momentum, **7 new bullet train corridors announced in recent Union Budget** expected to significantly boost participation
- **Successfully completed one bullet train project on schedule**, well-positioned for upcoming high-speed rail and large-scale infrastructure projects



QUARTERLY FINANCIAL HIGHLIGHTS (Consolidated)



* excluding exceptional item (Net of tax) of INR 104.7 Mn in Q2'FY25 to compare core operational performance



QUARTERLY INCOME STATEMENT (Consolidated)

Particulars (Rs. Mn)	Q3'FY26	Q2'FY26	Q3'FY25	YoY%	9M'FY26	9M'FY25	YoY%
Income from Operations	10,279.5	9,787.1	9,335.1	10.1	29,797.0	28,047.5	6.2
Other Operating Income	92.0	126.7	84.7	8.6	321.3	265.2	21.1
Total Income from Operations	10,371.6	9,913.8	9,419.8	10.1	30,118.2	28,312.7	6.4
Other Income	17.4	62.1	39.6	(56.1)	115.0	129.5	(11.2)
Total Income	10,388.9	9,975.9	9,459.4	9.8	30,233.3	28,442.2	6.3
COGS	7,147.2	7,097.1	6,779.1	5.4	21,110.7	20,555.6	2.7
Employee Benefit Expenses	558.5	508.4	412.0	35.6	1,499.6	1,257.1	19.3
Other Expenses	1,655.0	1,390.2	1,427.3	16.0	4,656.4	4,238.5	9.9
Total expenditure	9,360.6	8,995.7	8,618.3	8.6	27,266.7	26,051.1	4.7
EBITDA	1,028.3	980.2	841.1	22.3	2,966.5	2,391.1	24.1
EBITDA Margin (%)	9.9	9.8	8.9		9.8	8.4	
Depreciation	172.4	148.8	102.8	67.8	466.3	306.6	52.1
EBIT	855.9	831.4	738.3	15.9	2,500.2	2,084.5	19.9
Interest	270.6	260.9	200.1	35.2	811.1	586.7	38.2
Profit Before Tax (Before Exceptional Items)	585.3	570.5	538.2	8.7	1,689.1	1,497.8	12.8
Exceptional Items (Net of Tax)	-	-	-	-	-	104.7	-
Profit Before Tax (After Exceptional Items)	585.3	570.5	538.2	8.7	1,689.1	1,602.5	5.4
Tax	148.4	144.1	126.3	17.6	424.4	365.2	16.2
Reported Net Profit	436.8	426.4	411.9	6.0	1,264.7	1,237.3	2.2
Adjusted Net Profit *	436.8	426.4	411.9	6.0	1,264.7	1,132.6	11.7
Net Profit Margin (%)	4.2	4.3	4.4		4.2	4.4	
Adjusted Profit Margin (%) *	4.2	4.3	4.4		4.2	4.0	
Reported EPS	12.83	12.43	12.12	5.9	37.87	37.45	1.1
Adjusted EPS *	12.83	12.43	12.12	5.9	37.87	34.60	9.5

* excluding non-recurring item (Net of tax) of INR 104.7 Mn in 9M'FY25 to compare core operational performance



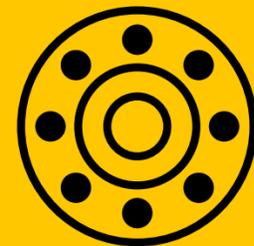
AT A GLANCE

- Led by first-generation techpreneur Mr. Mahesh Chandra Garg (an IIT Roorkee alumni) & supported by three generations of family members - all professionally qualified
- **39+ years of industry presence with a demonstrated track record of innovation & engineering**
- **5,00,000 MTPA total capacity**
 - 285,000 MTPA capacity - high-margin value-added products
 - 215,000 MTPA - high-volume products
- **Artillery Shells - 1,50,000 Annual Capacity (Under Goodluck Defence & Aerospace Ltd - Subsidiary)**
- **7 plants in 2 states (Uttar Pradesh & Gujarat) (Including a defence manufacturing facility under the subsidiary)**
- **600+ customers (100+ Countries of exports)**
- **ISO 9001:2008 certified**
- **4000+ employees**

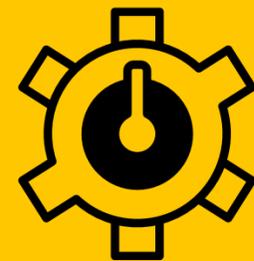
KEY BUSINESS SEGMENTS



ENGINEERING STRUCTURES & PRECISION FABRICATION



FORGING PRODUCTS

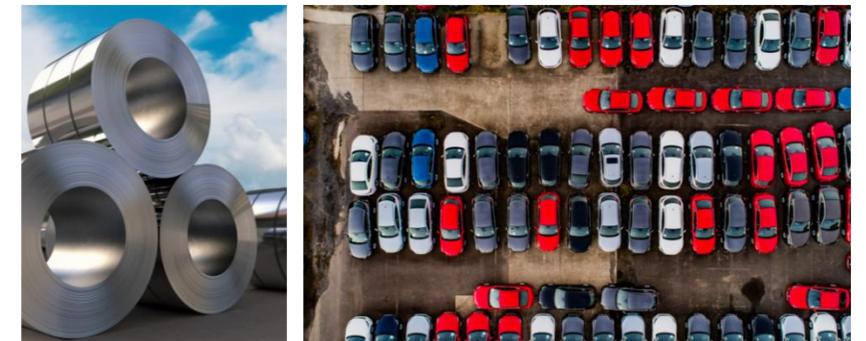


PRECISION PIPES & AUTO TUBES



CR COILS, PIPES & TUBES

- **3,45,874 MT of sales volume (9MFY26)**
- **Total Income of Rs 30,233 Mn (9MFY26)**
- **EBITDA of Rs 2,967 Mn (9MFY26)**
- **Rs. 36,089 Mn Market Cap (13.02.2026)**



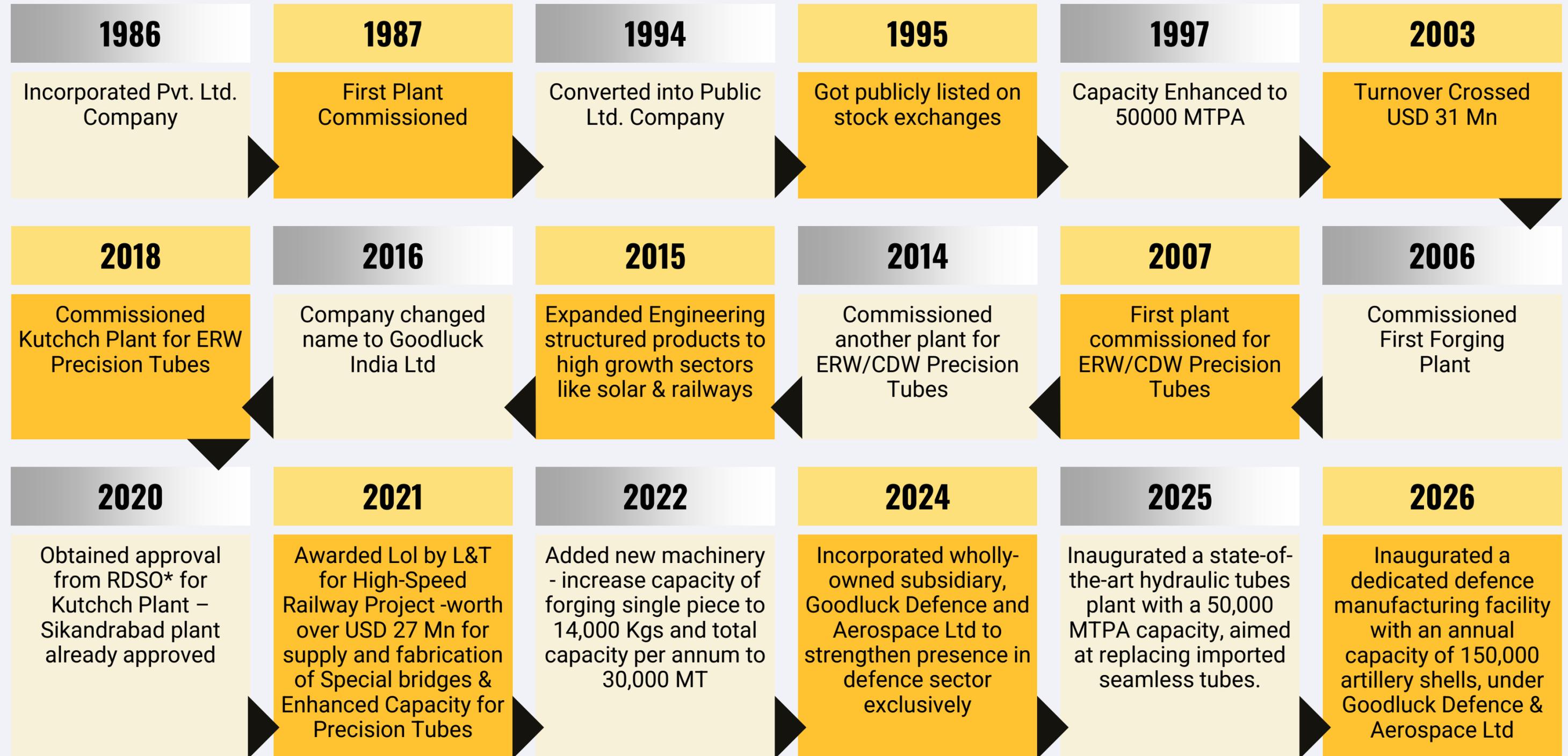


ESTABLISHED MANUFACTURER OF PRECISION-ENGINEERED STEEL PRODUCTS FOR HIGH-GROWTH SECTORS

- **Hands-on involvement of the family's three generations backed by robust professional management across business verticals**
- Fast evolving from manufacturing steel products to becoming an Engineering Solutions provider
- **Strategically focused on High Margin Value Added Products and high-growth sectors like Auto, Solar, Railways and Defence**
- Catering to Marquee Clients across the world
- **Own R&D set-up with state-of-the-art NABL (ISO / IEC17025) accredited Quality Testing Lab**
- Consistent financial performance with margin improvement



OUR JOURNEY





MAHESH CHANDRA GARG
CHAIRPERSON

- Graduated in 1967 from the prestigious - Indian Institute of Technology, Roorkee
- 5+ decades of experience across the world
- A visionary with exceptional management skills



RAMESH CHANDRA GARG
WHOLE TIME DIRECTOR

- Engineer in the field of mining from highly acclaimed ISM – Dhanbad
- Fine experience in the Coal industry
- Possesses more than five decades of experience
- Great motivator and an excellent team leader



NITIN GARG
WHOLE TIME DIRECTOR

- Qualified Engineer and M.B.A. from Narsee Monjee Institute of Management
- Worked with Yamaha Motors and Honda Motors
- Looking after the production process



RAM AGARWAL
CHIEF EXECUTIVE OFFICER

- Qualified Engineer and completed his graduation in 1990
- 33 years experience in steel industries
- Handled CR, Structure projects and Maintains equivalent exposure in the field of sales and marketing

HANDS-ON MANAGEMENT TEAM





MANISH GARG
CHIEF OPERATING OFFICER

- Qualified Engineer from Indian Institute of Technology
- Handling overall Export Business since the last 31 years



SHYAM AGARWAL
CHIEF OPERATING OFFICER

- Qualified Engineer
- Has more than 30 years of experience in the steel Industry especially of the forging industry



SANJAY BANSAL
CHIEF FINANCIAL OFFICER

- Qualified Chartered Accountant with over 30 years of experience across the company's finance activities, including business planning, budgeting, forecasting, taxation, and negotiations.
- Served in JP Group, DS Group and Dr. Rajaram Jaipuria Group



ABHISHEK AGRAWAL
COMPANY SECRETARY

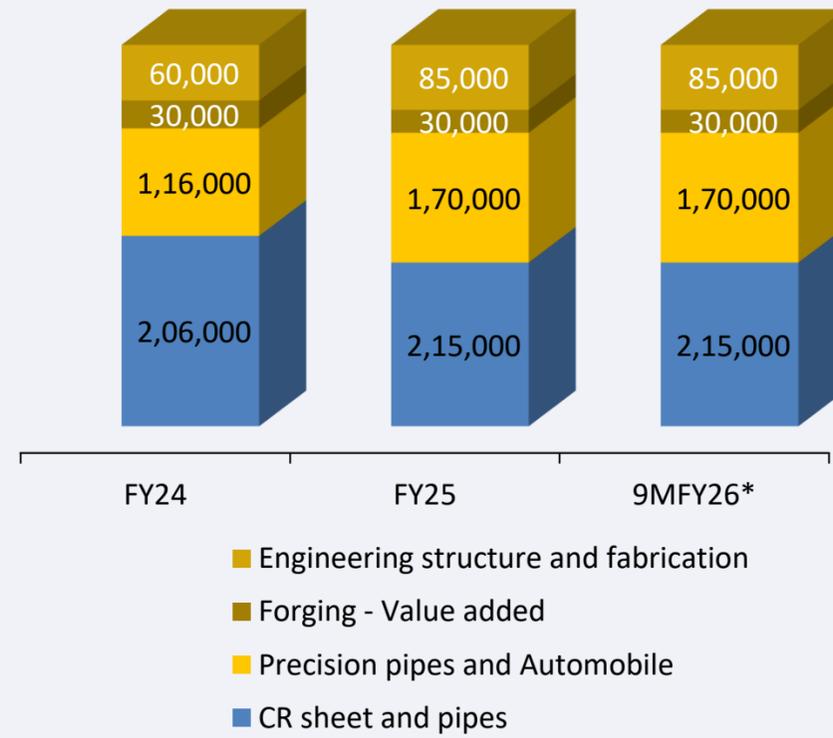
- Qualified Company Secretary with around 16 years of experience across Corporate Secretarial Functions
- Current responsibilities include Strategic Planning, Legal Affairs, Compliances and investor relations

HANDS-ON MANAGEMENT TEAM



MANUFACTURING PROWESS

TOTAL CAPACITY (MTPA)



- Engineering structure and fabrication
- Forging - Value added
- Precision pipes and Automobile
- CR sheet and pipes

Capacity Utilization (%)



*Annualised



ESTEEMED CLIENTELE

Auto Tubes	Global			Domestic			
Forgings	Global		Domestic				

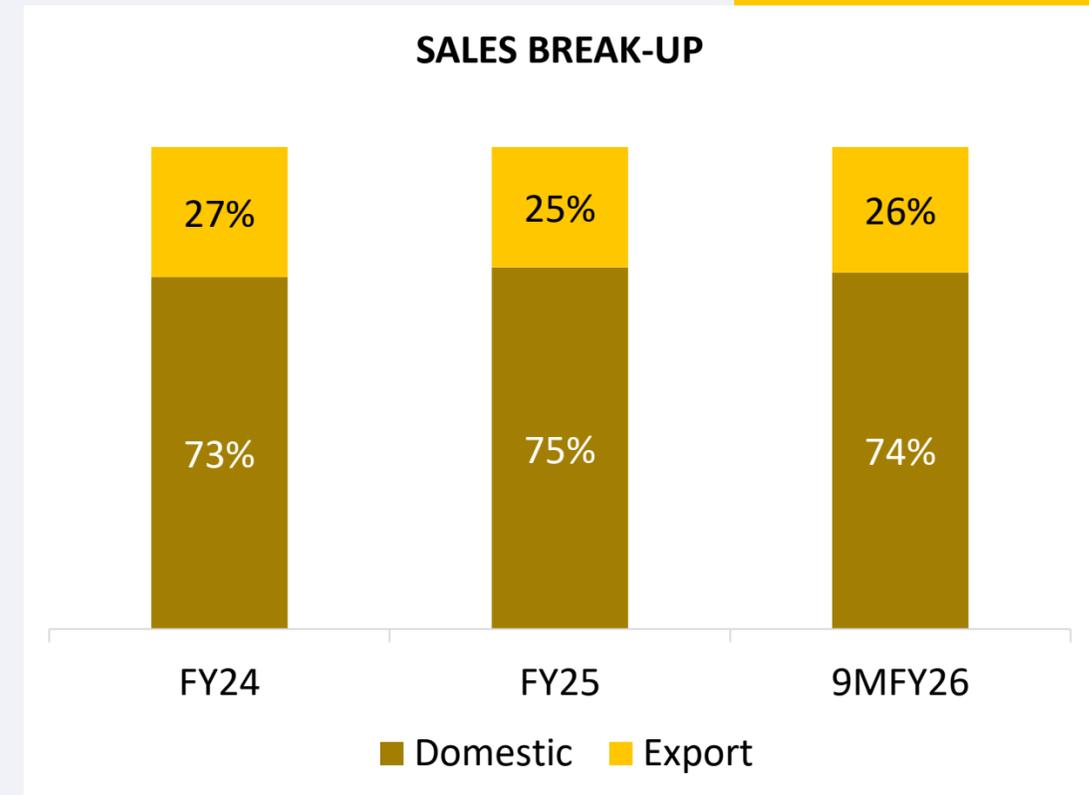
Engineering Structures Domestic		



CLIENT APPROVALS



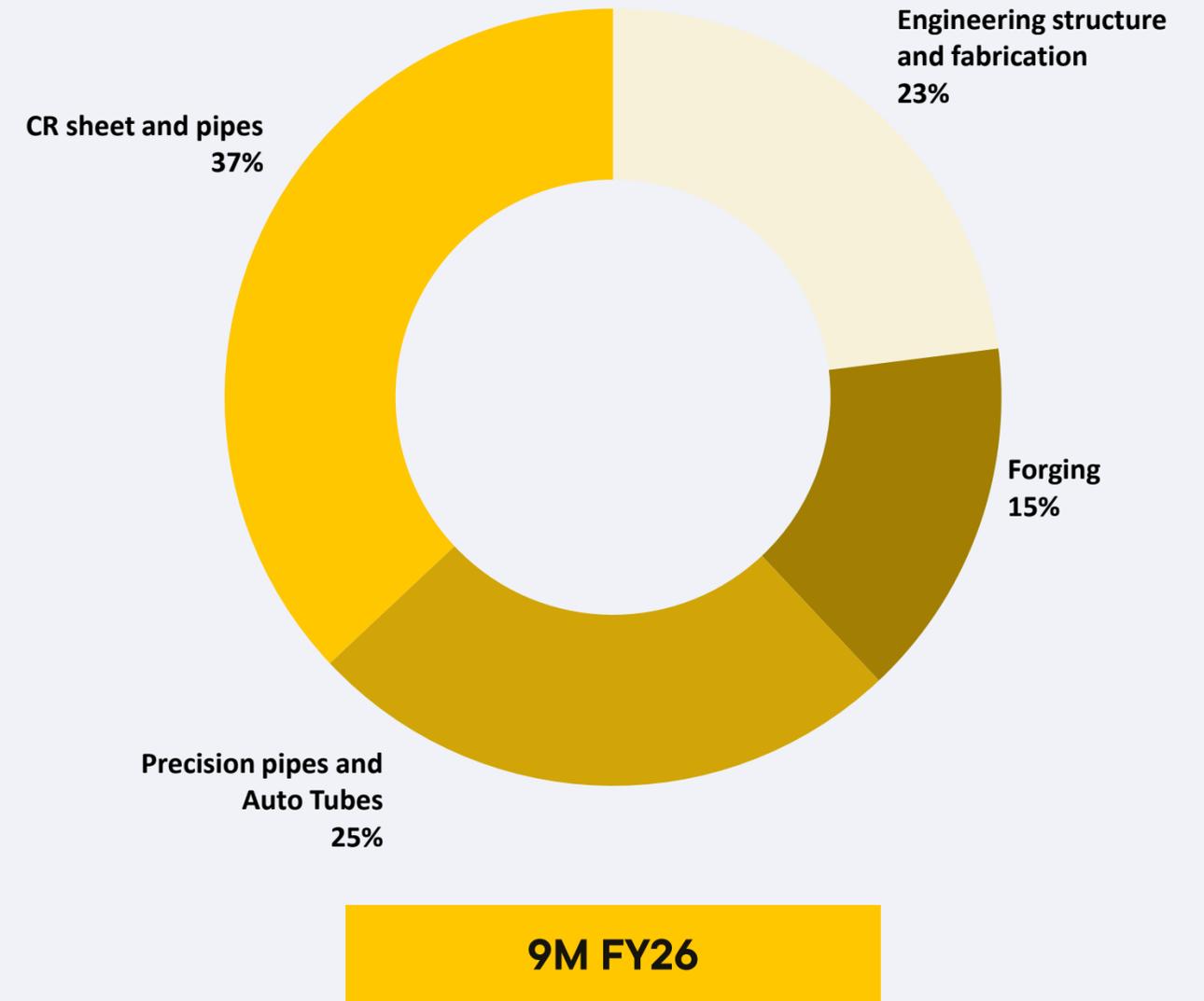
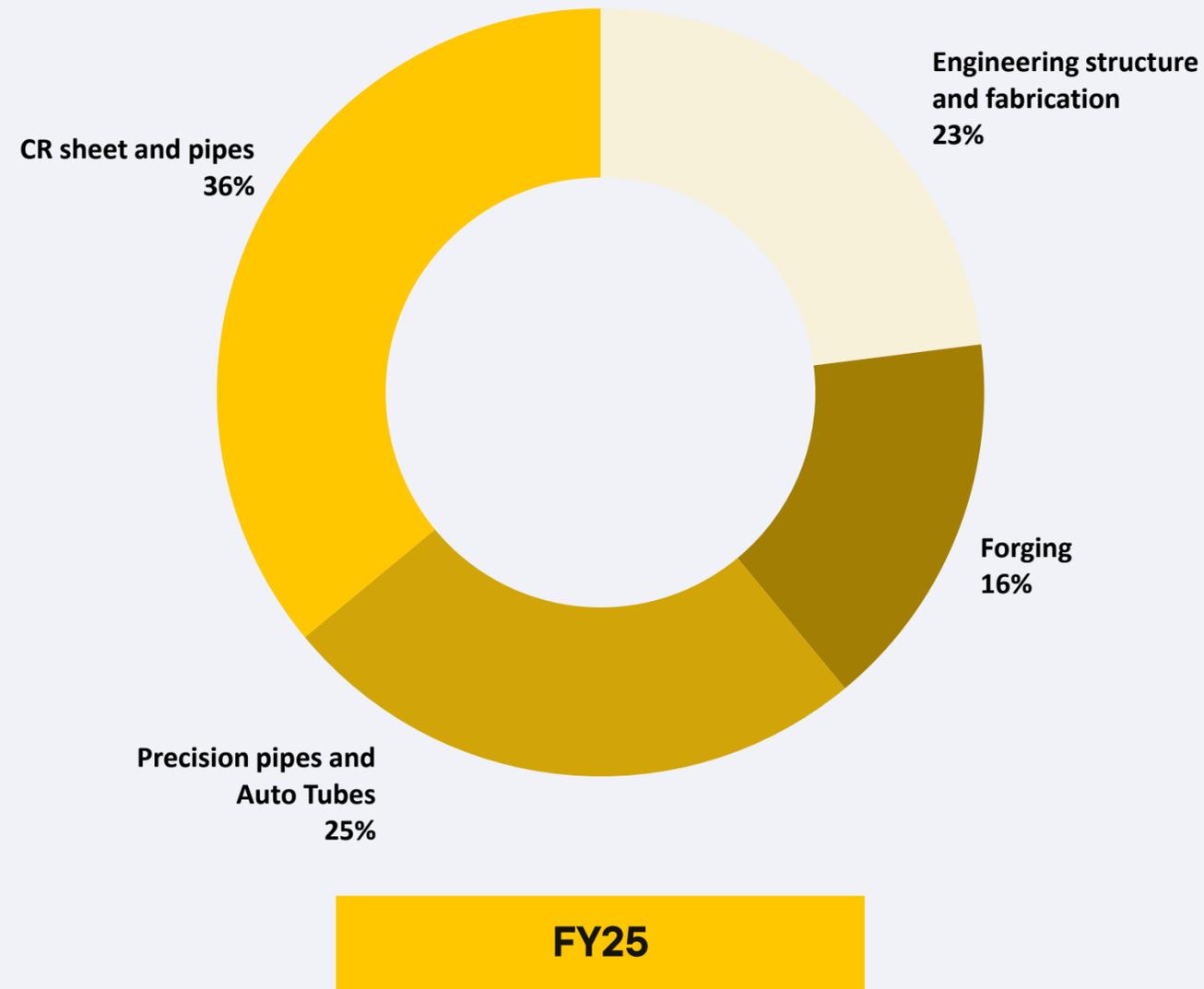
GLOBAL PRESENCE



QUALITY CERTIFICATIONS



BUSINESS SEGMENTS



ENGINEERING STRUCTURES & PRECISION FABRICATION



Products & Services Offered

- Railway, road, Bridges and Girders
- Structures for Roads & Highways
- Primary & Secondary Structures for Boilers & Turbine Generators
- Launching Girders For Steel & Concrete Girders Building Structures
- Technology Structures

New Areas of Growth and Drivers

- Special Formwork for Elevated corridors
- Special Formwork for Tunnel Boring Machine for High-Speed Rail
- Station Buildings for High-Speed Bullet Train
- Super Critical Bridges for High-Speed Bullet Train
- Smart City Structures
- Car Port and Solar Parks – Design Engineering & Supply. • Architectural Structures in Wire-drawn Bridges

Marquee Clients

- Indian Railways
- ABB
- L&T
- Reliance Industries
- GMR
- ISGEC
- Sterling & Wilson
- Alstom
- PowerGrid
- NTPC
- Toshiba
- TRF
- EIL
- NPCIL
- MHSR

End User Industries

- Roads & Highways
- Railways
- Telecom
- Boiler and Turbine Generators
- Steel & Concrete Girders
- Building Structure
- Solar Energy



**RIDING ON THE BULLET
TRAIN OPPORTUNITY**



FORGINGS



Products & Services Offered

- Defence products
- Aerospace parts
- Forged flanges
- Gear rings
- Gear shanks
- Forged shafts
- Blind & tube sheets
- Socket welding flanges
- Slip on flanges

Marquee Clients

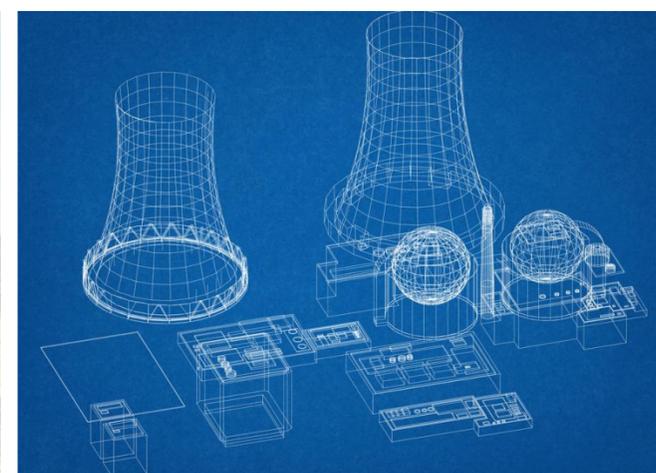
- DRDO
- ISRO
- HAL
- GE Oil & Gas
- Allied Group
- Saint-Gobain
- BPCL
- Indian Oil
- BHEL
- RIL
- L&T

End User Industries

- Aerospace
- Defence
- Automobile
- Construction & Earth Moving Equipment
- Nuclear Power
- Oil & Gas
- Petrochemical
- Fertiliser
- General Engineering

New Areas of Growth and Drivers

- Stainless Steel, Duplex, Carbon, and alloy Steel Forgings and flanges
- Focused on manufacturing forged products, providing end-to-end solutions



AEROSPACE & DEFENCE - THE FUTURE GROWTH DRIVERS FOR FORGINGS

Suppliers to Some of the biggest names across Indian **Aerospace** and **Defence** value-chain

Govt. / PSUs



Hindustan Aeronautics Limited



Defence Research and Development Organisation



Indian Space Research Organisation



OFB – Heavy Vehicles Factor Avadi



OFB – Ordnance Factory Medak



Bharat Earth Movers Limited



Mazagon Dock Shipbuilders Ltd.

MSMEs / Tier – 2&3



Walchandnagar Industries Limited



SriVenkateswara Aerospace Pvt.Ltd.



SMRJ Engg Pvt. Ltd.

OEMs / Tier – 1



Brahmos Aerospace



L&T Defence



Godrej Aerospace

Suppliers to Prestigious Defence programs

- Pralay Missiles
- HAL – HTFE Program
- Brahmos Missiles
- Pinaka Rockets & Indigenous Rocket Launcher
- K9 Vajra – Tracked Howitzer
- Talwar Class Frigates

GOODLUCK DEFENCE & AEROSPACE LTD

(A Subsidiary of Goodluck India Ltd)

Industrial License Achievement

- Received Industrial License under *Indian Arms Act, 1959* for manufacturing **artillery shells** across all major calibers
 - 105mm, 120mm, 125mm, 130mm, and 155mm
 - including HE M107, ERFB, ERFB BB, and ERFB BT variants.
- Positions Goodluck Defence among a select league of distinguished and licensed defence manufacturers in India.

Market Outlook & Opportunities

- Active negotiations with **domestic and international** defence customers.
- Addresses **rising demand** for artillery ammunition.
- Expected to **unlock significant revenue streams** and strengthen Goodluck's presence in global defence markets.

Strategic Significance

- Showcases **technological excellence** and **precision engineering** expertise.
- Aligns with national focus on defence self-reliance and export growth.
- Reinforces commitment to '**Atmanirbhar Bharat**' through indigenized defence production.



GOODLUCK DEFENCE & AEROSPACE LTD

(A Subsidiary of Goodluck India Ltd)

State-of-the-Art Manufacturing Facility

- ▶ Inaugurated
October 2025
- ▶ Initial Production Capacity
1,50,000 shells per annum
- ▶ Planned Scale-Up
Additional capacity of 2,50,000
shells per annum within 12 months,
total production capacity to reach
4,00,000 shells per annum
- ▶ Estimated Investment
~INR 5,000 Mn



PRECISION PIPES AND AUTO TUBES



Products & Services Offered

- CDW Tubes
- ERW Tubes
- Engineering Tubes
- Boiler Tubes

New Areas of Growth and Drivers

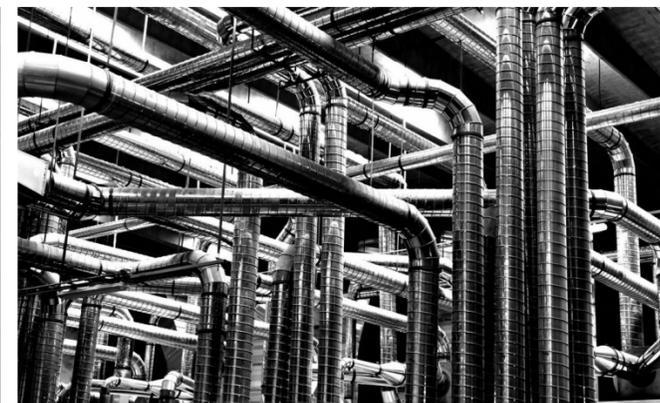
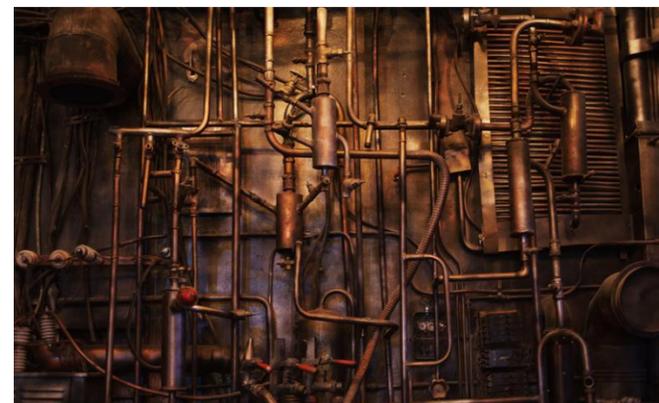
- Consistent quality products for domestic and foreign companies.
- Repeat orders have increased over the years, signifying customer loyalty.
- High-margin products
- Key export revenue contributor.

Marquee Clients

- Volkswagen
- Audi
- BMW,
- Mercedes
- Skoda
- Renault
- GM
- Ashok Leyland
- TVS
- Bajaj
- Gabriel
- ISGEC
- Talbros
- Mahindra
- Tata Motors

End User Industries

- Aerospace
- Defence
- Automobile and Railways
- Construction & Earth Moving Equipment
- Fertilisers
- General Engineering
- Heat Exchanger Nuclear Power
- Oil & Gas and Petrochemical
- Pressure Vessels
- Thermal Power Valves
- Wind Energy



CR COILS, PIPES AND TUBES

Products & Services Offered

- Cold Rolled Coils and Sheets
- Corrugated Sheets
- Hollow Sections (square, rectangle, round hollow)
- GI Pipes

New Areas of Growth and Drivers

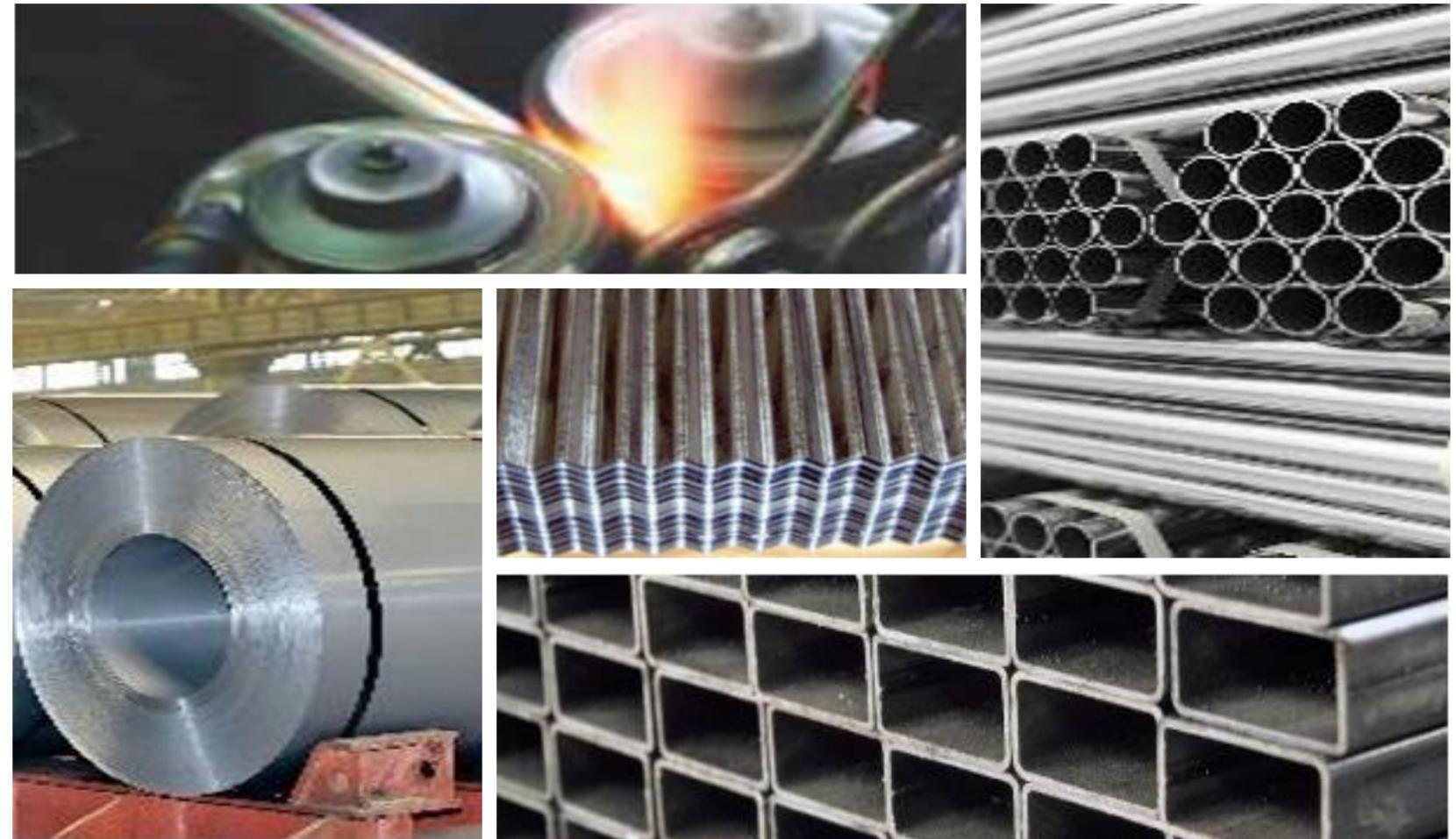
- Product thickness
- High tensile strength
- Long service life
- Higher efficiency.
- GLIN supplies to only OEMs and government projects.

Marquee Clients

- Public sector OEMs
- Private sector OEMs
- Central government
- State government

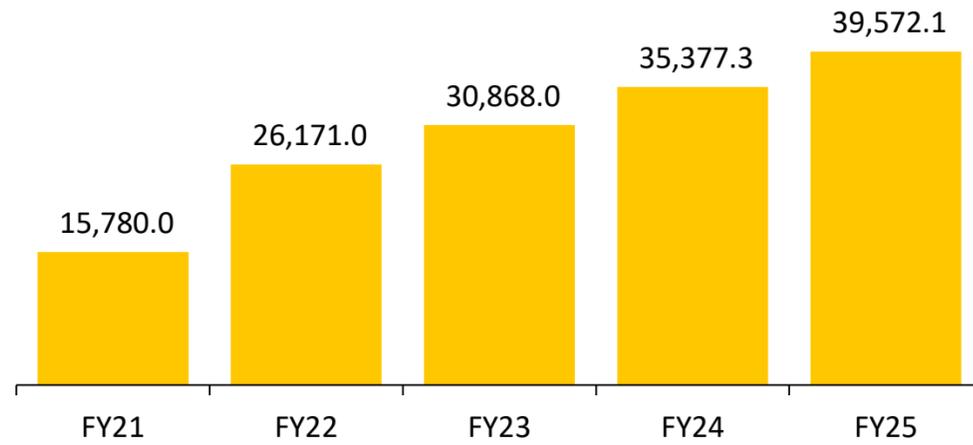
End User Industries

- Railways
- Road bridges
- Support structures

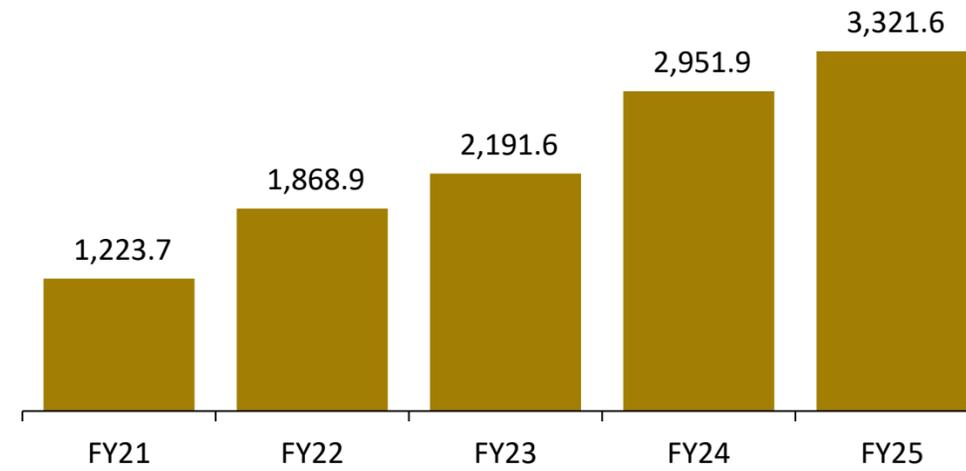


ANNUAL FINANCIAL HIGHLIGHTS (Consolidated)

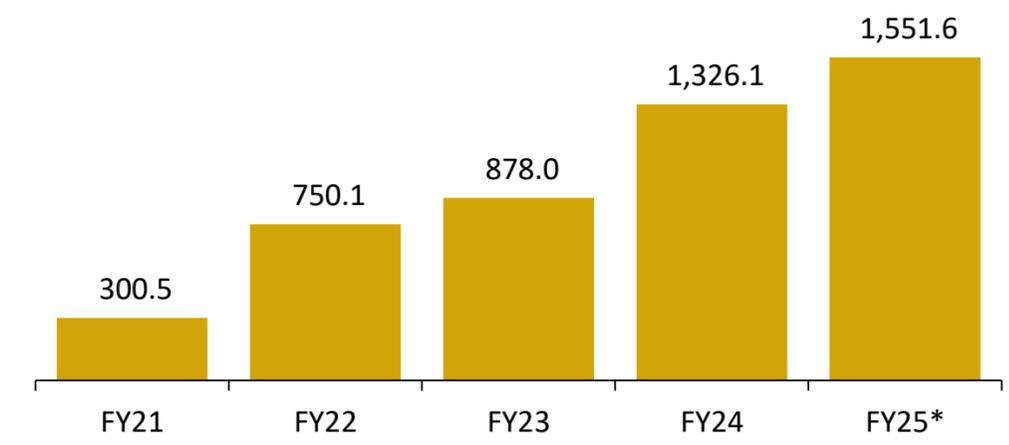
Total Income (Rs. Mn)



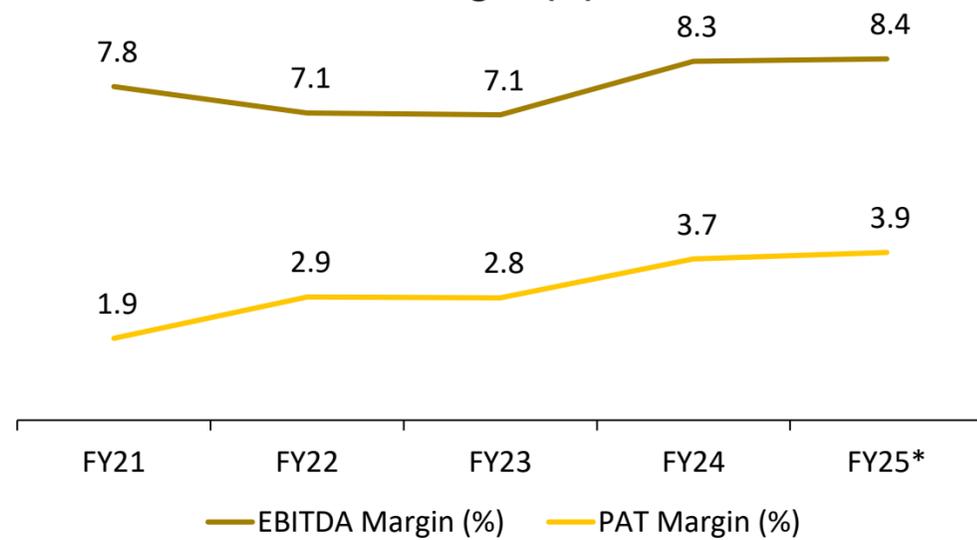
EBITDA (Rs. Mn)



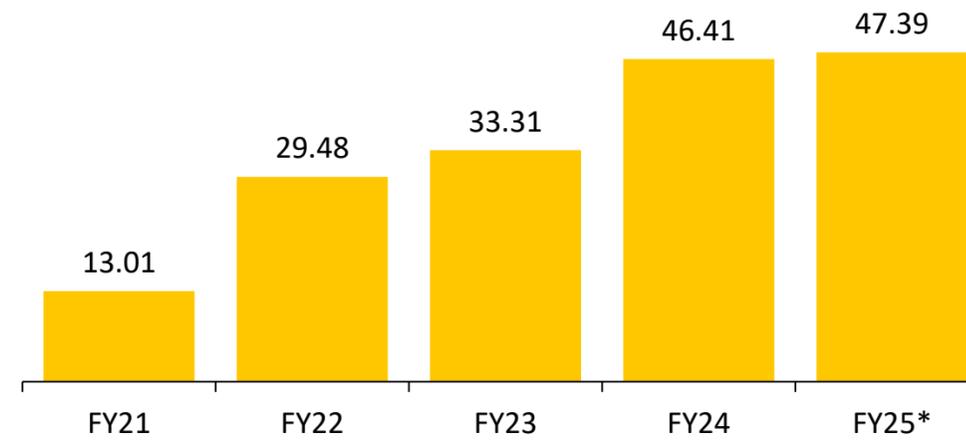
PAT (Rs. Mn)



Margins (%)



EPS (Rs.)



* excluding exceptional item (Net of tax) of INR 104.7 Mn in FY25 to compare core operational performance

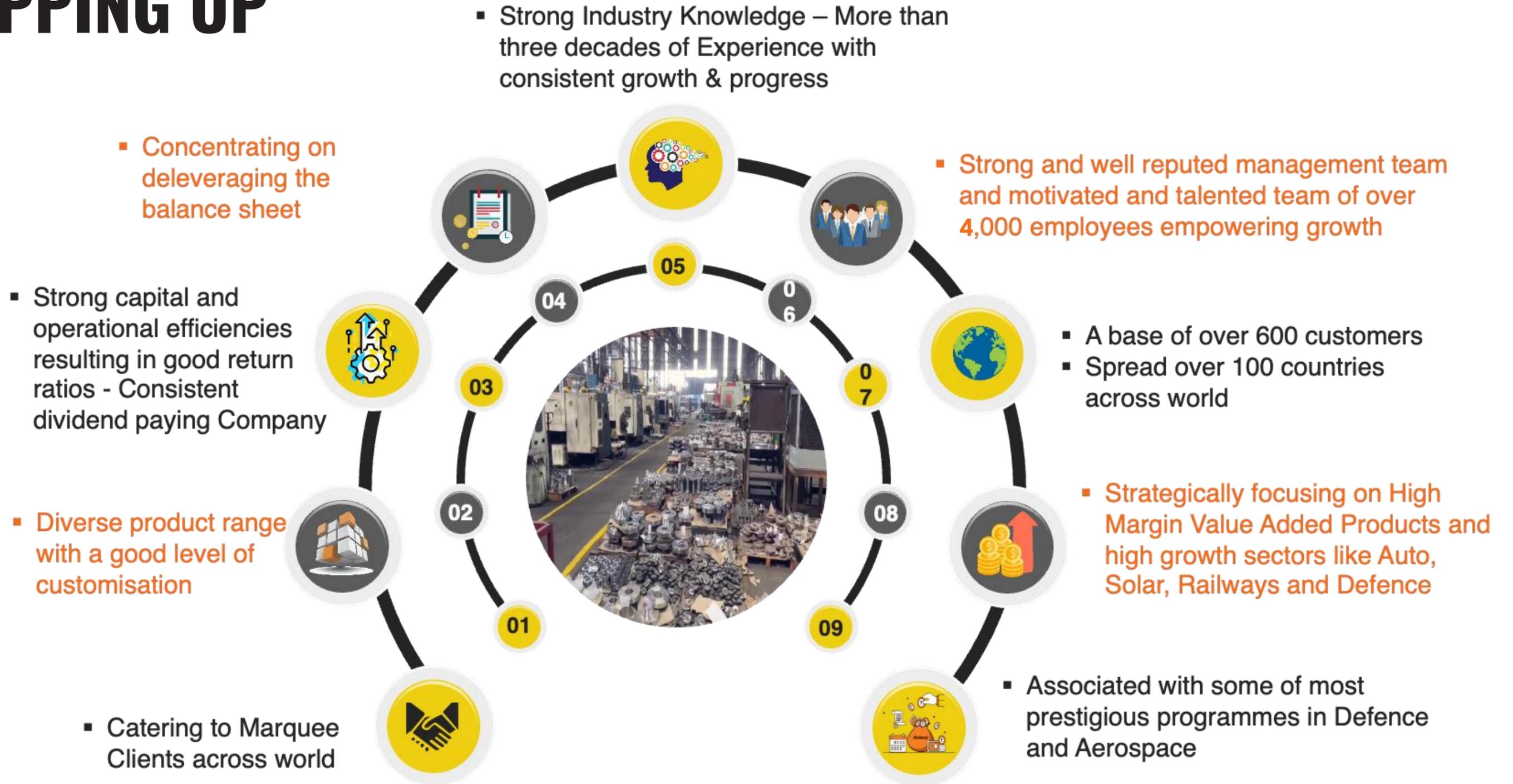
RESPONSIBLE CORPORATE CITIZEN



- Actively supports causes of healthcare, education and environment through sustained CSR initiatives
- Culture as an employer is full of transparency, open doors, and consistent upskilling focus
- Uninterrupted focus on seeding a green culture and sustainability agenda by in ticking the three yogis



WRAPPING UP



From manufacturing steel products to becoming an Engineering Solutions provider



Corporate Office :-

GOODLUCK INDIA LIMITED

CIN No. : L74899DL1986PLC050910

Good Luck House, II F, 166-167, Nehru Nagar 2,
Ambedkar Road, Ghaziabad - 201001, Uttar
Pradesh, India

investor@goodluckindia.com

www.goodluckindia.com

CONTACT US

Regd. Office : (Goodluck India Ltd)

509, Arunachal Building, Barakhamba Road,
Connaught Place, -2pxNew Delhi - 110001 (INDIA)

CIN No. : L74899DL1986PLC050910

Good Luck Industries (Works)

A-51, Industrial Area, Sikandrabad,
Distt.-Bulandshahr - 203205 (U.P.) INDIA

Goodluck Metallics (Works)

Survey No. 495,497 to 502, Bachau Sikra Road,
Village-Sikra, T A Bachau, Dist., Gujarat - 370140, INDIA

Goodluck India Limited (Works)

A-42/45, Industrial Area, Sikandrabad,
Distt. Bulandshahr - 203205 (U.P.) INDIA

Good Luck Industries-II (Works)

A-59, Industrial Area, Sikandrabad,
Distt.-Bulandshahr - 203205 (U.P.) INDIA

Goodluck Defence & Aerospace Ltd

Faridpur, Sikandrabad, Distt.- Bulandshahr – 203205
(U.P.) INDIA

Goodluck India Limited (Works II)

D-2/3/4, Industrial Area Sikandrabad,
Distt. Bulandshahr - 203205 (U.P.) INDIA

Good Luck Engineering Co. (Works)

Khasra No. 2839, Gram Dhoom Manikpur, G.T. Road ,
Gautam Budh Nagar, Dadri, (U.P.) INDIA

KAPTIFY® CONSULTING

Strategy & Investor Relations
Consulting

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THANK YOU