

**Dated: 22<sup>nd</sup> July, 2025**

**The Manager, DCS**  
**The Bombay Stock Exchange Ltd.**  
Phiroze jeejeebhoy Towers,  
Dalal Street,  
Mumbai

**The Manager**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Ref: Scrip Code: - 530655****Scrip Code: - GOODLUCK****Dear Sir/Madam,****Sub: Outcome of Board Meeting**

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, July 22, 2025 which commenced at 12:00 PM and concluded at 1:50 PM, interalia, has considered and approved the followings:

1. The standalone and consolidated unaudited Financial Results for the Quarter ended on June 30, 2025. The financial result has been reviewed by the Statutory Auditor. A Copy of the unaudited financial result along with Statutory Auditor's Limited Review Report is enclosed herewith.
2. Press Release in regard to financial performance of the Company during quarter ended on June 30<sup>th</sup> 2025.

The closure of trading window will end 48 hours after the results are made public on July 22, 2025.

This is for your information and record.

Thanking You

**For GOODLUCK INDIA LIMITED**

**MAHESH CHANDRA GARG**  
**DIRECTOR**  
**DIN: - 00292437**

**Encl: as above**



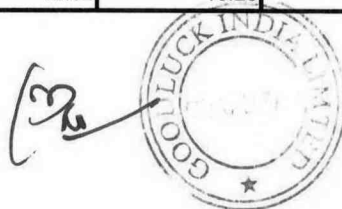
GOODLUCK INDIA LIMITED

Regd. Off: 509, Arunachal Building, Barakhamba Road, Connaught Place, N. Delhi - 110 001  
CIN: L74899DL1986PLC050910; www.goodluckindia.com; goodluck@goodluckindia.com

**STANDALONE STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2025**

(Rs. In Lakhs)

S. NO.	Particulars	STANDALONE			
		Quarter ended on 30.06.2025	Quarter ended on 31.03.2025	Quarter ended on 30.06.2024	Accounting Year ended on 31.03.2025
		Unaudited	Audited	Unaudited	Audited
1	<b>Revenue from Operations</b>				
	(a) Sales /income from Operations	97303.59	109235.11	90483.59	389709.82
	(b) Other Operating Income	1025.10	1227.10	824.27	3879.24
	<b>Total Income from operations</b>	<b>98328.69</b>	<b>110462.21</b>	<b>91307.86</b>	<b>393589.06</b>
	other Income	353.81	854.84	260.72	2992.58
	<b>Total Income</b>	<b>98682.50</b>	<b>111317.05</b>	<b>91568.58</b>	<b>396581.64</b>
2	<b>Expenses</b>				
	(a) Cost of material consumed	71705.81	76072.00	66592.64	282227.53
	(b) Purchase of stock - in - trade	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock - in - trade	(3041.15)	4098.09	(630.69)	3498.10
	(d) Employees benefits expenses	4326.72	5280.86	4164.54	17851.39
	(e) Finance Cost	2795.48	2156.86	2168.13	8025.23
	(f) Depreciation and amortisation expenses	1451.22	1428.73	1010.88	4494.53
	(g) Other Expenses	16112.88	16541.36	13681.65	58926.04
	<b>Total Expenses</b>	<b>93350.96</b>	<b>105577.90</b>	<b>86987.15</b>	<b>375022.82</b>
3	<b>Profit before Exceptional Items and Tax (1-2)</b>	<b>5331.54</b>	<b>5739.15</b>	<b>4581.43</b>	<b>21558.82</b>
4	Exceptional Items	0.00	0.00	0.00	0.00
5	<b>Profit from before Tax (3-4)</b>	<b>5331.54</b>	<b>5739.15</b>	<b>4581.43</b>	<b>21558.82</b>
6	<b>Tax Expenses</b>		0.00		0.00
	Current tax	1270.70	1466.18	1130.42	5100.49
	Deferred tax	47.13	60.69	4.42	284.72
7	<b>Net Profit /loss for the period (5-6)</b>	<b>4013.71</b>	<b>4212.28</b>	<b>3446.59</b>	<b>16173.61</b>
8	<b>Other Comprehensive Income for the period</b>				
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00		0.00
	(ii) Income tax relating to items that will not be reclassified to profit & loss	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit & loss	0.00	0.00	0.00	0.00
	<b>Other Comprehensive Income (net of Tax)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
9	<b>Total Comprehensive Income (7+8)</b>	<b>4013.71</b>	<b>4212.28</b>	<b>3446.59</b>	<b>16173.61</b>
10	Paid up Equity Share Capital (Face Value Rs. 2 per share)	664.77	654.77	654.77	654.77
11	Reserve excluding revaluation reserves (as per the balance sheet) of previous accounting year Before or After Extra Ordinary Items	NA	NA	NA	119694.42
	(a) Basic	12.62	13.26	10.80	49.71
	(b) Diluted	12.62	13.26	10.80	49.71



**CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2025**

(Rs. In Lakhs)

S. NO.	Particulars	CONSOLIDATED			
		Quarter ended on 30.06.2025	Quarter ended on 31.03.2025	Quarter ended on 30.06.2024	Accounting Year ended on 31.03.2025
		Unaudited	Audited	Unaudited	Audited
<b>1</b>	<b>Revenue from Operations</b>				
	(a) Sales /income from Operations	97303.59	109235.11	90483.59	389709.82
	(b) Other Operating Income	1025.10	1227.10	824.27	3879.24
	<b>Total Income from operations</b>	<b>98328.69</b>	<b>110462.21</b>	<b>91307.86</b>	<b>393589.06</b>
	other Income	355.84	836.41	465.69	3531.56
	<b>Total Income</b>	<b>98684.53</b>	<b>111298.62</b>	<b>91773.55</b>	<b>397120.62</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of material consumed	71705.81	76072.00	66592.64	282227.53
	(b) Purchase of stock - in - trade	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock - in - trade	(3041.15)	4098.09	(630.69)	3498.10
	(d) Employees benefits expenses	4326.72	5280.86	4164.54	17851.39
	(e) Finance Cost	2795.48	2166.52	2168.16	8033.48
	(f) Depreciation and amortisation expenses	1451.22	1428.73	1010.88	4494.53
	(g) Other Expenses	16112.94	16543.12	13681.76	58928.07
	<b>Total Expenses</b>	<b>93351.02</b>	<b>105589.32</b>	<b>86987.29</b>	<b>375033.10</b>
<b>3</b>	<b>Profit before Exceptional Items and Tax (1-2)</b>	<b>5333.51</b>	<b>5709.30</b>	<b>4786.26</b>	<b>22087.52</b>
<b>4</b>	<b>Exceptional Items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>5</b>	<b>Profit from before Tax (3-4)</b>	<b>5333.51</b>	<b>5709.30</b>	<b>4786.26</b>	<b>22087.52</b>
<b>6</b>	<b>Tax Expenses</b>		<b>0.00</b>		
	Current tax	1271.21	1458.78	1182.01	5239.99
	Deferred tax	47.13	60.69	4.42	284.72
<b>7</b>	<b>Net Profit /loss for the period (5-6)</b>	<b>4015.17</b>	<b>4189.83</b>	<b>3599.83</b>	<b>16562.81</b>
<b>8</b>	<b>Other Comprehensive Income for the period</b>				
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit & loss	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit & loss	0.00	0.00	0.00	0.00
	<b>Other Comprehensive Income (net of Tax)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>9</b>	<b>Total Comprehensive Income (7+8)</b>	<b>4015.17</b>	<b>4189.83</b>	<b>3599.83</b>	<b>16562.81</b>
<b>10</b>	<b>Profit/(Loss) attributable to</b>				
	Owners of the Parent	3986.75	4193.90	3571.41	16483.04
	Non Controlling Interests	28.42	(4.07)	28.42	79.77
<b>11</b>	<b>Other Comprehensive Income attributable to</b>				
	Owners of the Parent	0.00	0.00	0.00	0.00
	Non Controlling Interests	0.00	0.00	0.00	0.00
<b>12</b>	<b>Total Comprehensive Income attributable to</b>				
	Owners of the Parent	3986.75	4193.90	3571.41	16483.04
	Non Controlling Interests	28.42	(4.07)	28.42	79.77
<b>13</b>	<b>Paid up Equity Share Capital (Face Value Rs. 2 per share)</b>	<b>664.77</b>	<b>654.77</b>	<b>654.77</b>	<b>654.77</b>
<b>14</b>	<b>Reserve excluding revaluation reserves (as per the balance sheet) of previous accounting year</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>129696.36</b>
<b>15</b>	<b>Earning Per Share (not annualised) (in Rs.)</b>				
	Before or After Extra Ordinary Items				
	(a) Basic	12.62	13.21	11.19	50.66
	(b) Diluted	12.62	13.21	11.19	50.66






**NOTES:**

- 1 The above Financial Results have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 22.07.2025.
- 2 Financial Results are in compliance with the Indian Accounting Standard (Ind-AS) prescribed under section 133 of the Companies Act, 2013.
- 3 The Company is in the business of manufacturing of steel products and hence has only one reportable operating segment as per IND AS 108- Operating Segments.
- 4 Figure for the quarter ended March 31, 2025 represent the difference between the audited figures in respect of full financial year ended on March 31, 2025 and the unaudited published figures of nine months ended December 31, 2024.
- 5 The Company has issued 500000 equity shares on conversion of warrants issued on 09.11.2023 into equity shares on preferential basis to the person belongs to promoter group on 05.05.2025.
- 6 Previous period figures have been regrouped/reclassified wherever necessary.
- 7 The Statutory Auditor have carried out a Limited Review of the result of the Company.
- 8 The results of the company may be downloaded from stock exchange's website or the Company's website, i.e., [www.goodluckindia.com](http://www.goodluckindia.com).

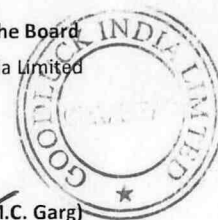
Place: Ghaziabad

Date: 22.07.2025

For and on behalf of the Board

Goodluck India Limited

  
(M.C. Garg)  
Chairman





**SANJEEV ANAND & ASSOCIATES**

Chartered Accountants

136, Navyug Market, Ghaziabad.

Phone :- 91-9971343337, 9312509171

Email :- sanjeevgzb@gmail.com

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**LIMITED REVIEW REPORT**

To

The Board of Directors,

Goodluck India Ltd.

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Goodluck India Ltd. (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group") for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
  2. This statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
  3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 20013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following entities:
    - a. Goodluck India Limited (the Holding Company);
    - b. GLS Steel India Limited (wholly owned subsidiary);
    - c. GLS Metallies India Limited (wholly owned subsidiary);
    - d. GLS Engineering India Limited (wholly owned subsidiary);
    - e. Goodluck Infrapower Private Limited (wholly owned subsidiary);
    - f. Goodluck Defence and Aerospace Limited (subsidiary)



Contd..



5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The review of the consolidated unaudited quarterly financial results for the quarter ended June 30, 2024 included in the Statements was carried out and reported by the predecessor auditor who have expressed an unmodified conclusion vide their review report dated July 29, 2024 whose reports have been furnished to us and which have been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.



Place: - Ghaziabad  
Dated: - 22.07.2025

For SANJEEV ANAND & ASSOCIATES

Chartered Accountants  
Firm Regn. No. 007171C

(S. Agrawal)  
Partner

Mem. No.: 072907  
UDIN 25072907BMJMOR1669



**SANJEEV ANAND & ASSOCIATES**

Chartered Accountants

136, Navyug Market, Ghaziabad.

Phone :- 91-9971343337, 9312509171

Email :- sanjeevgzb@gmail.com

**LIMITED REVIEW REPORT**

To

The Board of Directors,  
Goodluck India Ltd.

1. We have reviewed the accompanied statement of Unaudited standalone financial results of Goodluck India Ltd. (the "Company") for the quarter ended June 30, 2025 ("the Statement") attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS-34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



5. The review of the standalone unaudited quarterly financial results for the quarter ended June 30, 2024 included in the Statements was carried out and reported by the predecessor auditor who have expressed an unmodified conclusion vide their review report dated July 29, 2024 whose reports have been furnished to us and which have been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.



Place: - Ghaziabad  
Dated: - 22.07.2025

For SANJEEV ANAND & ASSOCIATES

Chartered Accountants  
Firm Regn. No. 007171C

(S. Agrawal)

Partner

Mem. No.: 072907

UDIN 25072907BMJMOQ1179





## Goodluck India Limited

### Reports Robust Q1 FY26 Results with Sustained Growth and Strategic Execution

**22<sup>nd</sup> July 2025:** Goodluck India Limited, a leading manufacturer and supplier of high-quality engineering solutions, today announced its financial results for the first quarter ended June 30, 2025 (Q1 FY26). The company delivered a strong operational and financial performance, continuing the momentum from FY25. This quarter also marked critical strategic progress across key verticals.

Driven by healthy volume growth, enhanced product mix, and capacity ramp-ups, the company recorded a robust Q1 revenues and operating profits, underscoring its agility and deep sectoral presence across automotive, aerospace, transmission & distribution (T&D), defence, and infrastructure segments.

#### Key Financial Performance Highlights:

Particulars (INR Mn)	Q1'FY26	Q1'FY25	YoY%
Total Income from Operations	<b>9,832.9</b>	<b>9,130.8</b>	<b>7.7%</b>
EBITDA	<b>957.8</b>	<b>776.0</b>	<b>23.4%</b>
Profit After Tax	<b>401.4</b>	<b>344.7</b>	<b>16.5%</b>
Sales Volume (in MT)	<b>1,12,741</b>	<b>1,01,022</b>	<b>11.6%</b>

**EBITDA Margin and Net Profit Margin stood at 9.71% and 4.07% respectively for Q1 FY26, reflecting an improvement of +123 bps and +31 bps YoY.**

#### Operational Highlights:

- **Volume Performance**

Achieved a total sales volume of **1,12,741 MT** in Q1 FY26, reflecting a YoY growth of **11.6%**, driven by strong demand for high-margin, value-added products and expanding exports to key international markets.

- **Capacity Utilisation**

Overall plant utilisation stood at a healthy **90%** (annualised), reflecting operational efficiency and strong customer demand across segments.

### Strategic Updates and Milestones:

- **Hydraulic Tubes Plant Scaling**

The hydraulic tubes plant in Bulandshahr, commissioned in Jan 2025, contributed meaningfully in Q1 FY26. The facility is an import-substitute initiative aimed at reducing India's reliance on seamless tube imports, while enhancing Goodluck's margin profile.

- **Green Push**

Augmentation of solar support structure capacity positions us as a stronger partner in India's green mission. It reflects our proactive approach to enabling large-scale solar adoption nationwide.

### Outlook:

Goodluck India remains focused on leveraging its expanded capacities and specialized capabilities to tap into high-growth sectors. With the ramp-up of its new facilities and ongoing strategic investments, the company aims to achieve double-digit revenue growth and margin expansion in FY26.

### Manufacturing Footprint:

Goodluck India Ltd operates six manufacturing facilities with a **combined capacity of 500,000 MT per annum**, located across **Uttar Pradesh and Gujarat**. These facilities cater to **high-growth, high-margin sectors such as auto, solar, railways, and defence**.

### Commenting on the update, Mr. Mahesh Chandra Garg, Chairman, Goodluck India Limited, stated

"We are pleased to begin FY26 on a strong footing with a strong Q1 performance across key financial and operational metrics. This quarter reflects the positive impact of our recent capacity expansions and continued focus on high-margin, value-added products. Our commitment to innovation, execution excellence, and customer-centric growth continues to drive momentum. We remain confident in sustaining this trajectory as we expand our presence across core sectors such as railways, clean energy, infrastructure, and automotive."

### About Goodluck India Limited:

Founded in 1986, Goodluck India Limited is a premier engineering solutions provider specializing in the manufacturing of ERW Steel Pipes, Hollow Sections, CR Coils, CDW Tubes, Forgings & Flanges, Telecom & Transmission Line Towers, Substation Structures, Bridges for Road & Railways, and Road Safety Equipment. The company is led by first-generation techpreneur Mr. Mahesh Chandra Garg, an IIT Roorkee alumnus, and supported by three generations of professionally qualified family members, showcasing a legacy of over 37 years of industry excellence.

Goodluck India has evolved from a traditional manufacturer to a diversified engineering solutions provider with a strong presence in high-growth sectors such as Automotive, Solar, Railways, Defence, and Infrastructure. The company's diverse product portfolio ranges from ERW pipes to railway bridges, catering to industries like construction, oil & gas, renewable energy, and more. Its strategic involvement in emerging sectors, including Defence and active participation in India's first Bullet Train project, highlights its commitment to innovation and technological advancement.

Operating six state-of-the-art manufacturing plants across Uttar Pradesh and Gujarat, with a total capacity of 5,00,000 MTPA (including 2,85,000 MTPA of high-margin value-added products), Goodluck India serves over 600 customers globally, exporting to more than 100 countries. The company employs over 4,000

professionals dedicated to maintaining the highest standards of quality and efficiency, backed by ISO 9001:2008 certification.

Goodluck India continues to focus on driving growth through strategic investments in technology, product diversification, and expanding its global footprint, with a strong commitment to quality, innovation, and sustainability.

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**For further information, please contact**



**Goodluck India Limited**

E: [investor@goodluckindia.com](mailto:investor@goodluckindia.com)

[www.goodluckindia.com](http://www.goodluckindia.com)

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**Disclaimer**

This document may contain certain forward-looking statements within the meaning of applicable securities law and regulations. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors and officers with respect to the results of operations and financial condition of the Company. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those in such forward-looking statements as a result of various factors and assumptions which the Company believes to be reasonable in light of its operating experience in recent years. Many factors could cause the actual results, performances, or achievements of the Company to be materially different from any future results, performances, or achievements. Significant factors that could make a difference to the Company's operations include domestic and international economic conditions, changes in government regulations, tax regime and other statutes. The Company does not undertake to revise any forward- looking statement that may be made from time to time by or on behalf of the Company