



Goodluck India Limited

Corp. Office : "GOODLUCK HOUSE" Nehru Nagar,
Ambedkar Road, Ghaziabad-201001 U.P. (INDIA)
Ph.: +91-120-4196600, 4196700

Date: January 17, 2024

To The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE SCRIP CODE: 530655	To The Listing Department National Stock Exchange of India Limited "Exchange Plaza" C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051 NSE SYMBOL: GOODLUCK
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Dear Sir/ Madam,

Sub: Qualified Institutions Placement ("QIP") of Equity Shares of Face Value of Rs. 2 each (the "Equity Shares") by the Company under the provisions of Chapter VI of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations) and Sections 42 and 62 of the Companies Act, 2013 and the rules framed thereunder as amended

Please refer to our letter dated Friday, January 12, 2024, intimating you about the meeting of the Qualified Institutional Placement Committee (the "QIP Committee") to be held on Wednesday, January 17, 2024 in respect of the Qualified Institutions Placement (QIP) Issue which was opened on Friday, January 12, 2024.

We now wish to inform you that the Committee at its meeting held today i.e. Wednesday, January 17, 2024 has, inter-alia, passed the following resolutions:

1. Approved the closure of the QIP Issue today (i.e. Wednesday, January 17, 2024) pursuant to the receipt of application forms and the funds in the escrow account from the eligible Qualified Institutional Buyers (QIBs) in accordance with the terms of the Issue;
2. Determined and approved, the allocation of 21,27,659 Equity Shares at an Issue price of Rs. 940.00 per Equity Share [which is at account of Rs. 49.40 per Equity Share i.e. 4.99% to the floor price of Rs. 989.40 per Equity Share, in accordance with the SEBI ICDR Regulations] (including a premium of Rs. 938.00 per Equity Share) aggregating to Rs. 200 crores, upon the closure of the Issue, determined according to the formula prescribed under Regulation 176 of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible QIBs in the QIP Issue;
3. Approved and adopted the placement document dated Wednesday, January 17, 2024;
4. Approved and finalized the confirmation of allocation note (CAN) to be sent to eligible QIBs, intimating them of the allocation of Equity Shares pursuant to the QIP Issue; and
5. Approved issuance of refund intimation letter to the bidders who are entitled to receive the refund amount, if any.

A certified to be true copy of the resolution passed by the Qualified Institutional Placement Committee is enclosed for your information and records.

We request you to kindly take this on records and treat as compliance under the applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting of the QIP Committee commenced at 03:00 P.M. (I.S.T) and concluded at 03:20 P.M. (I.S.T).

Copy of the same is being also made available on the website of the Company at www.goodluckindia.com

For GOODLUCK INDIA LTD.

ABHISHEK AGRAWAL
Company Secretary

Regd. Office : 509, Arunachal Building, Barakhamba Road, Connaught Place, New Delhi-110001 (INDIA)

CIN : L74899DL1986PLC050910 | Website : www.goodluckindia.com | Email : goodluck@goodluckindia.com

Works : A-42 & 45, Industrial Area, Sikandrabad - 203205 Distt. Bulandshahr, U.P. (INDIA)

We request you to kindly take the abovementioned information on record and oblige.

Thanking you,

Yours Truly,

For Good Luck India Limited.


ABHISHEK AGRAWAL
Abhishek Agrawal Secretary
Company Secretary & Compliance Officer
ACS: 20983

Place: Ghaziabad

Encl.: As above

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE QUALIFIED INSTITUTIONAL PLACEMENT COMMITTEE (THE "QIP COMMITTEE") OF THE BOARD OF DIRECTORS OF GOODLUCK INDIA LIMITED HELD ON WEDNESDAY, JANUARY 17, 2024 AT 03:00 PM AT THE CORPORATE OFFICE SITUATED AT 11-F, 166-167, NEHRU NAGAR, AMBEDKAR ROAD, GHAZIABAD-201001, INDIA

FIXING OF THE QIP ISSUE CLOSING DATE

"RESOLVED THAT in respect of the issue of equity shares of face value of ₹ 2 each ("**Equity Shares**") of the Company to eligible qualified institutional buyers ("**QIBs**") pursuant to a qualified institutions placement ("**QIP**") in terms of the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), and Section 42 and Section 62 of the Companies Act, 2013, as amended (the "**Companies Act**") read with the rules issued thereunder ("**Issue**") and as approved by the resolution passed by the board of directors of the Company ("**Board**") on November 15, 2023 and special resolution passed by shareholders of the Company by the way of Postal Ballot on December 18, 2023 for an amount not exceeding ₹ 20,000 Lakhs and which opened pursuant to the resolution passed by the Qualified Institutional Placement Committee ("**QIP Committee**") at its meeting dated January 12, 2024, the Qualified Institutional placement ("**Issue**") be and is hereby declared to be closed on the date of this resolution i.e. January 17, 2024.

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any of the Directors of the Company or the Company Secretary of the Company, be forwarded to the authorities concerned for necessary action."

For Goodluck India Limited
For GOODLUCK INDIA LTD.

ABHISHEK AGRAWAL
Abhishek Agrawal
Company Secretary
Company Secretary & Compliance Officer
ACS: 20983

Place: Ghaziabad

Date: 17.01.2024