

To,
The Manager,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Dear Sirs,

Sub: Due Diligence Certificate as per Chapter VI and Schedule VII in SEBI (ICDR) Regulations, 2018.

Re: Qualified Institutional Placement of Goodluck India Limited (The Company)

We confirm that:

- (1) Proposed issue of the Company, is being made in compliance with Chapter VI of SEBI (ICDR) Regulations, 2018 and the Company is in complies with the requirements of Chapter VI of SEBI (ICDR) Regulations, 2018.
- (2) The issue is being carried out in accordance with the authority accorded by the shareholders through special resolution dated December 18, 2023.
- (3) That Draft Preliminary Placement Document contains all material information, Including the information specified in Schedule VII of SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018.
- (4) On the basis of examination and discussions with the issuer, its directors and other officers, other agencies, and independent verification of the statements concerning the objects of the issue, contents of the documents and other papers furnished by the issuer, we confirm that:
 - (a) the draft Preliminary Placement document filed is in conformity with the documents, materials and papers which are material to the issue;
 - (b) all material legal requirements relating to the issue as specified by the Board, Exchanges and the Central Government and any other competent authority in this behalf have been duly complied with; and
- (5) Besides ourselves, all intermediaries named in the draft placement document are registered with the Board and that till date, such registration is valid.
- (6) Necessary arrangements shall be made to ensure that the monies received pursuant to the issue are credited to in a separate bank account.
- (7) The Issuer or any of its promoters or any of its directors are not declared as 'Fraudulent Borrower' by the lending banks or financial institution or consortium, in terms of RBI master circular dated July 01, 2016.
- (8) The Issuer its promoters or directors is not a fugitive economic offender.
- (9) There are no material regulatory or disciplinary action by a stock exchange or regulatory authority in the past three years against the Company.



- (10) Nothing contained therein is in contravention of SEBI (ICDR) and we have carried out due diligence as per the requirements of Chapter VI of SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018.

For **Khambatta Securities Limited**
[ISEBI Registration Code –INM000011914]

Sunil K. Shah



Place: Mumbai
Date: January 10, 2024

Sunil K Shah
Chief Executive Officer and Director

To,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla
Complex, Bandra (East), Mumbai- 400051

Dear Sirs,

Sub: Due Diligence Certificate as per Chapter VI of SEBI (ICDR) Regulations, 2018.

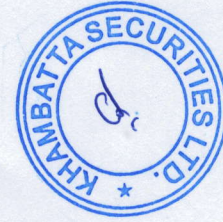
Re: Qualified Institutional Placement of Goodluck India Limited (The Company)

We confirm that the issue will be in compliance with the Chapter VI of SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018 and that the issuer complies with requirements with the Chapter VI of SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018.

For **Khambatta Securities Limited**
[SEBI Registration Code -INM000011914]

Place: Noida, (Uttar Pradesh)
Date: January 12, 2024


Chandan Mishra
Company Secretary
M. No. A53712



Registered Office:

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