

Dated: 05th February, 2024

**The Manager, DCS
The Bombay Stock Exchange Ltd.**
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai

**The Manager
National Stock Exchange of India Ltd.**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref: Scrip Code: - 530655

Scrip Code: - GOODLUCK

Dear Sir/ Madam,

SUB: STATEMENT OF DEVIATION / VARIATION UNDER REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Dear Sir,

Pursuant to provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a Statement of deviation/variation in utilization of funds for the quarter ended on 31st December, 2023 is being enclosed herewith.

This is for your information and record.

Thanking you,

For GOODLUCK INDIA LIMITED

Ramesh Digitally signed
by Ramesh
Chandra Chandra Garg
Garg Date: 2024.02.05
12:46:18 +05'30'

**RAMESH CHANDRA GARG
DIRECTOR**

Encl: as above

**STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS
RAISED**

Name of listed entity	Goodluck India Limited
Mode of Fund Raising (Public Issues / Rights Issues / Preferential Issues / QIP / Others)	Issuance of Equity Share and Warrants on Preferential basis.
Date of Raising Funds	The Company has issued 1100000 Equity Share and 500000 warrants convertible into equal no. of Equity Shares on 09.11.2023
Amount Raised	<ol style="list-style-type: none"> Total Issue Size for warrants is Rs. 30,00,00,000/- at a price of Rs. 600/- each (including a premium of Rs. 598.00/- each). Amount received by company is Rs. 7,50,00,000/-, being 25% of the total issue price upon allotment of warrants. The balance 75% shall be received upon exercise of option to convert the warrants into equity shares. Total amount raised for equity shares is Rs. 66,00,00,000/- at a price of Rs. 600/- each (including a premium of Rs. 598.00/- each).
Report filed for Quarter ended	December,2023
Monitoring Agency (applicable / not applicable)	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised(Yes / No)	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Fund utilized for the purpose of which it was raised.
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation, in the following table	Funds raised through the Preferential issue to be utilized for the purpose of 1- Repayment of Debts 2- Capital Expenditure 3- Investment in subsidiary Company – Goodluck Defence and Aerospace Private Limited No Deviation from the above mentioned object.

Original Object	Modified Object, If any	Original Allocation	Modified Allocation, if any	Fund Utilized	Amount of Deviation/ Variations for the Quarter according to applicable Object	Remarks, if any
NIL						

For GOODLUCK INDIA LIMITED

**RAMESH CHANDRA GARG
DIRECTOR**