

PART-I- STANDALONE AND CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2015 (Rs. in Lacs)

S. No.	Particulars	QUARTER ENDED ON	QUARTER ENDED ON	QUARTER ENDED ON	ACCOUNTING YEAR ENDED ON	QUARTER ENDED ON	ACCOUNTING YEAR ENDED ON
		30.06.2015	31.03.2015	30.06.2014	31.03.2015	30.06.2015	31.03.2015
		STANDALONE	STANDALONE	STANDALONE	STANDALONE	CONSOLIDATED	CONSOLIDATED
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Income from Operations						
	(a) Net Sales /income from Operations (Net of Excise duty)	26,856.72	25,147.95	28,361.47	106,114.18	27,158.27	107,589.79
	(b) Other Operating Income	601.06	762.24	633.00	2,532.73	601.06	2,532.73
	Total Income from operations (net)	27,457.78	25,910.19	28,994.47	108,646.91	27,759.33	110,122.52
2	Expenses						
	(a) Cost of Material consumed	18,133.24	22,031.00	21,006.65	82,751.31	18,296.65	83,678.46
	(b) Purchase of stock - in - trade	0.00	12.89	15.19	60.14	0.00	60.14
	(c) Changes in inventories of finished goods, work-in-progress and stock - in - trade	1,654.57	(2,737.29)	1,170.43	(850.46)	1,679.20	(871.29)
	(d) Employees benefits expenses	1,064.65	1,036.80	872.02	3,818.65	1,111.23	3,909.03
	(e) Depreciation and amortisation expenses	363.93	423.83	263.61	1,130.77	373.33	1,167.93
	(f) Other Expenditure	3,959.22	3,404.68	3,830.82	14,546.06	4,044.23	14,891.96
	Total Expenses	25,175.61	24,171.91	27,158.72	101,456.47	25,504.64	102,836.23
3	Profit from Operations before other Income, Finance Cost & Exceptional Items (1-2)	2,282.17	1,738.28	1,835.75	7,190.44	2,254.69	7,286.29
4	Other Income	25.88	69.11	40.47	177.83	25.88	186.05
5	Profit from ordinary activities before finance cost & Exceptional Items (3+4)	2,308.05	1,807.39	1,876.22	7,368.27	2,280.57	7,472.34
6	Finance Costs	1,065.22	990.02	970.92	3,730.70	1,078.31	3,790.02
7	Profit from ordinary activities after finance costs but before Exceptional Item (5-6)	1,242.83	817.37	905.30	3,637.57	1,202.26	3,682.32
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit from Ordinary Activities before Tax (7+8)	1,242.83	817.37	905.30	3,637.57	1,202.26	3,682.32
10	Tax Expenses	480.00	130.71	267.00	913.29	480.00	927.74
11	Net Profit /loss from ordinary Activities after tax (9-10)	762.83	686.66	638.30	2,724.28	722.26	2,754.58
12	Extraordinary Item (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Prior Period Adjustment/Income Tax for previous year	(0.09)	2.21	(0.17)	33.00	(0.09)	33.00
14	Net Profit (+)/loss for the period [11-(12+13)]	762.74	688.87	638.13	2,757.28	722.17	2,787.58
15	Paid up Equity Share Capital (Face Value Rs. 2 per share)	440.125	440.125	420.125	440.125	440.125	440.125
16	Reserve excluding revaluation reserves (as per the balance sheet) of previous accounting year	-	-	-	17,657.81	-	17,866.77
17	Earning Per Share (not annualised) (in Rs.) Before or After Extra Ordinary Items						
	(a) Basic	3.47	3.20	3.14	13.16	3.28	13.31
	(b) Diluted	3.47	3.20	3.14	13.16	3.28	13.31



Particulars	3 MONTHS ENDED ON 30.06.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the Quarter	NIL
Remaining unresolved at the end of the quarter	NIL

STANDALONE AND CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED (Rs. in Lacs)

Particulars	STANDALONE				CONSOLIDATED	
	QUARTER ENDED ON	QUARTER ENDED ON	QUARTER ENDED ON	YEAR ENDED ON	QUARTER ENDED ON	YEAR ENDED ON
	30.06.2015	31.03.2015	30.06.2014	31.03.2015	30.06.2015	31.03.2015
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1. Segment Revenue						
(a) Pipe/Sheet/Structure	23,800.88	22,875.04	23,679.74	90,067.15	23,800.88	90,067.15
(b) Engineering Goods	3,657.01	3,026.03	5,315.40	18,580.27	3,657.01	18,580.27
(c) Other Steel Products	0.00	0.00	0.00	0.00	301.54	1,475.61
Total	27,457.89	25,901.07	28,995.14	108,647.42	27,759.43	110,123.03
Less: Inter Segments Revenue	0.11	-9.13	0.67	0.51	0.11	0.51
Net sales/Income From Operations	27,457.78	25,910.20	28,994.47	108,646.91	27,759.32	110,122.52
2. Segment Results (profit before tax and interest from each segment)						
(a) Pipe/Sheet/Structure	1,870.53	1,604.78	1,403.81	6,071.69	1,870.53	6,071.69
(b) Engineering Goods	411.63	133.49	431.94	1,118.73	411.63	1,118.73
(c) Other Steel Products	0	0	0	0.00	(27.48)	104.07
Total	2,282.16	1,738.27	1,835.75	7,190.42	2,254.68	7,294.49
Add:(i) Un-allocable income	25.89	69.12	40.47	177.85	25.89	177.85
Less:(i) Finance Cost	1,065.22	990.02	970.92	3,730.70	1,078.31	3,790.02
(ii) Other un-allocable Expenditure net off	0.00	0.00	0.00	0.00	0.00	0.00
Total profit before tax	1,242.83	817.37	905.30	3,637.57	1,202.26	3,682.32
3. Capital Employed						
(a) Pipe/Sheet/Structure	42,685.27	42,076.97	36,369.26	42,076.97	42,685.27	42,076.97
(b) Engineering Goods	6,245.24	8,722.70	9,021.06	8,722.70	6,245.24	8,722.70
(c) Other Steel Products	0.00	0.00	0.00	0.00	426.83	467.41
Total	48,930.51	50,799.67	45,390.32	50,799.67	49,357.34	51,267.08

PART-II

A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- No. of shares	8701142	8701142	7577635	8701142	8701142	8701142
	- Percentage of shareholding	39.54	39.54%	36.07%	39.54%	39.54%	39.54%
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
	Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
	b) Non-encumbered						
	- Number of Shares	13305108	13305108	13428615	13305108	13305108	13305108
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	60.46%	60.46%	63.93%	60.46%	60.46%	60.46%

NOTE:

- The above Financial Results were reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 17th July, 2015. The Statutory Auditor of the Company has carried out a limited review of the results and has issued an unqualified review report.
- The Consolidated financial results have been prepared in accordance with the AS-21 issued by the ICAI and comprise the financial results of Good Luck Steel tubes Ltd. and its' wholly owned subsidiary.
- Tax Expenses are net of Current Tax and Deferred Tax.
- Previous period figures have been regrouped/reclassified wherever necessary.
- The results of the company may be downloaded from stock exchange's website or the Company's website, i.e., www.goodlucksteel.com.

For Good Luck Steel Tubes Limited
Sd/-
M.C. Garg
(Chairman)

Dated : 17.07.2015
Place : Ghaziabad