

**Date: November 9, 2023**

**The Manager, DCS  
The Bombay Stock Exchange Ltd.  
Phiroze jeejeebhoy Towers,  
Dalal Street,  
Mumbai**

**The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051**

**Ref: Scrip Code: - 530655**

**Scrip Code: - GOODLUCK**

**Sub: Outcome of Board Meeting**

**Reference: Disclosure under Regulation 30 of SEBI (Listing Obligations and disclosure requirements) regulations, 2015**

**Dear Sir/ Madam,**

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, November 09, 2023 which commenced at 11.30 AM and concluded at 01:20 PM., interalia, has considered and approved the followings:

1. Issued and allotted 500000 warrants (convertible into equity Shares of Rs. 2.00 each) at a price of Rs. 600.00/- each (including a premium of Rs. 598.00/- each) as per the SEBI (ICDR) Regulations, 2018 to the promoter category on preferential issue basis;
2. Issued and allotted 11,00,000 equity shares (hereinafter referred to as “shares”) at a price of Rs. 600.00/- per equity share of the face value of Rs. 2/- each (including a premium of Rs. 598.00/- each) as per the SEBI (ICDR) Regulations, 2018 to the non- promoter category on preferential issue basis;
3. To invest a sum of Rs. 40.00 Cr. in its wholly owned subsidiary Goodluck Defence And Aerospace Private Limited as per one of the objects for the aforesaid preferential issue of securities by the Company. The Board of Directors approved for subscription of 4,00,00,000 (Four crores) equity shares of Rs. 10 each of its wholly owned subsidiary Goodluck Defence And Aerospace Private Limited, to be issued at par, aggregating to Rs. 40 crores.

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, the required disclosure is attached as “Annexure 1”.

This is for your information and record.

Thanking You,

**For GOODLUCK INDIA LIMITED**

**RAMESH CHANDRA GARG**  
**Director**

Encl: as above

**ANNEXURE 1**

**DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015**

Sr. No.	Particulars	Detail	Detail
1.	Type of securities proposed to be issued	Warrants, Convertible into equal number of equity shares	Equity Shares
2.	Type of Issuance	Preferential issue to persons belongs to promoter group	Preferential issue to persons belongs to non-promoter group
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 5,00,000 (five lakhs) Warrants, on preferential basis at an exercise price of Rs. 600/- per underlying equity share of the face value of Rs. 2/- each (including a premium of Rs. 598/- per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the following persons (promoter category person), on preferential issue basis.	Upto 11,00,000 (eleven lakhs) equity shares, on preferential basis at an exercise price of Rs. 600/- per equity share of the face value of Rs. 2/- each (including a premium of Rs. 598/- per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the following persons (non-promoter category person), on preferential issue basis.
4.	Name of the Investors	<ol style="list-style-type: none"> <li>1 Shikha Garg</li> <li>2 Umesh Garg</li> <li>3 Ankita Agarwal</li> <li>4 Dhruv Aggarwal</li> <li>5 Saras Garg</li> <li>6 Rajat Garg</li> <li>7 Tushar Garg</li> <li>8 Ashish Garg And Sons HUF</li> </ol>	<ol style="list-style-type: none"> <li>1 Rishi Kapoor</li> <li>2 Sakshi Tomar Parihar</li> <li>3 Uma Srivastava</li> <li>4 Taparia Holdings Private Limited</li> <li>5 Praveen Kumar Jain</li> <li>6 Pawan Goel</li> <li>7 Veena Jain</li> <li>8 Misthy Garg</li> <li>9 Vipin Aggarwal &amp; Sons HUF</li> <li>10 Manoj Gupta &amp; Sons HUF</li> <li>11 Rajesh Gupta (HUF)</li> <li>12 Arpit Dokania HUF</li> <li>13 Manish Kohli</li> <li>14 Meena Aggarwal</li> </ol>

			15 Ronak Raj Kohli 16 Abhinav Agarwal 17 Heeral R 18 Gaurav RajSingh VijaySingh Rathore 19 Sourav Choudhary
5.	Post-allotment of securities: Outcome of the subscription Issue Price/ Allotted Price (in case of convertible)  No. of investors	Allotted 500000 warrants, convertible into equal no. of equity shares as per the approval of members in extra-ordinary general meeting notice dated 03.10.2023 at a price of Rs.600/- (including Rs.598/- premium)  No. of Investors: 8	Allotted 11,00,000 equity shares as per the approval of members in extra-ordinary general meeting notice dated 03.10.2023 at a price of Rs.600/- (including Rs.598/- premium)  No. of Investors: 19
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up- front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.	Not Applicable